



Toolkit 6

Portfolio Review Report

Date 01/18/2012

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	PROJ 5 YR P/E RATIOS			EST EPS GROWTH	PEG RATIO	RWD / RSK	% TOTAL RETURN	EST FIVE YEARS	
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% CHG	% SALES	\$				% CHG	HI	AVG					LOW	LOW PRICE
2.32	COLGATE-PA LMOLIVE CO	2.6	5.31 5.51	09/11 1.31 09/10 1.21	4,383.0 3,943.0	8.3%	11.2%	1,025.0 945.0	23.4% 24.0%	8.5%	4.97 4.28	16.1%	16.3	89.73 01/17/12	90.5	20.0 18.0 16.0	6.8	238.4	2.6	12.4	69.0	143.5		
1.88	EXXON MOBIL CORPORATION	2.2	9.09 8.38	09/11 2.13 09/10 1.44	125,330.0 95,298.0	47.9%	31.5%	18,680.0 12,858.0	14.9% 13.5%	45.3%	8.30 5.64	47.2%	10.2	85.69 01/17/12	93.0	12.0 11.0 10.0	9.5	107.6	1.4	13.2	43.5	144.6		
0.08	GLOBAL PAY MENTS INC.	0.2	3.24 2.46	11/11 0.78 11/10 0.67	530.5 443.5	16.4%	19.6%	94.0 82.9	17.7% 18.7%	13.3%	2.89 2.42	19.4%	19.3	47.60 01/17/12	107.5	24.0 18.0 12.0	12.0	161.0	2.2	14.5	26.6	93.0		
0.00	O'REILLY A UTOMOTIVE, INC.	0.0	4.02 4.37	09/11 1.10 09/10 0.82	1,535.5 1,425.9	34.1%	7.7%	235.0 190.2	15.3% 13.3%	23.6%	3.50 2.75	27.3%	18.8	82.30 01/17/12	110.8	22.0 17.0 12.0	14.9	126.7	1.7	15.3	33.0	167.4		
1.08	SYSCO CORP ORATION	3.6	2.08 2.05	09/11 0.51 09/10 0.51	10,586.4 9,751.3	0.0%	8.6%	479.6 476.8	4.5% 4.9%	0.6%	1.96 1.95	0.5%	14.6	29.83 01/17/12	94.1	20.0 15.5 11.0	6.2	234.6	2.7	15.4	21.6	52.1		
0.00	II-VI INC	0.0	1.39	09/11 0.29 09/10 0.29	138.4 120.1	0.0%	15.2%	24.6 24.7	17.8% 20.6%	-0.4%	1.30 0.50	161.6%	14.9	20.76 01/17/12	87.7	26.0 17.0 8.0	7.1	211.2	2.6	18.1	10.4	47.6		
0.80	MICROSOFT CORPORATION	2.8	3.00 2.88	09/11 0.68 09/10 0.62	17,372.0 16,195.0	7.3%	7.3%	7,306.0 7,230.0	42.1% 44.6%	1.1%	2.74 2.32	18.1%	9.8	28.26 01/17/12	81.8	15.0 12.0 9.0	9.4	104.6	26.8	19.8	27.0	61.8		
1.00	JPMORGAN CHASE & CO	2.9	5.11 4.79	09/11 1.02 09/10 1.01	23,763.0 23,824.0	1.0%	-0.3%	5,818.0 6,203.0	24.5% 26.0%	-6.2%	4.69 3.58	31.0%	7.3	34.91 01/17/12	72.9	12.0 10.0 8.0	9.0	81.0	7.5	21.2	28.7	81.1		
0.84	INTEL CORP ORATION	3.4	2.44 2.40	09/11 0.65 09/10 0.52	14,233.0 11,102.0	25.0%	28.2%	4,892.0 4,251.0	34.4% 38.3%	15.1%	2.31 1.86	24.2%	10.4	25.04 01/17/12	69.6	20.0 15.0 10.0	5.7	183.0	5.3	22.4	18.5	59.9		
0.70	QUALITY SYSTEMS INC	1.9	1.52 1.66	09/11 0.35 09/10 0.23	107.6 81.5	52.2%	32.1%	31.5 21.0	29.3% 25.8%	49.9%	1.30 0.90	44.7%	22.6	37.46 01/17/12	98.1	30.0 23.0 16.0	17.7	127.5	2.0	22.5	7.9	95.6		
0.00	RESMED INC	0.0	1.63 1.68	09/11 0.33 09/10 0.36	314.8 282.0	-8.3%	11.6%	66.5 77.6	21.1% 27.5%	-14.3%	1.41 1.32	7.2%	15.6	26.13 01/17/12	77.8	26.0 20.0 14.0	15.8	98.4	8.2	24.6	19.7	78.5		
0.00	APPLE COMPUTER INC	0.0	32.56 36.34	09/11 7.05 09/10 4.64	28,270.0 20,343.0	51.9%	39.0%	8,791.0 5,461.0	31.1% 26.8%	61.0%	27.67 15.15	82.6%	11.7	424.70 01/17/12	73.0	20.0 16.0 12.0	17.7	66.2	6.7	26.8	280.1	1,393.2		
0.00	COGNIZANT TECHNOLOGY SOL.	0.0	3.28 3.43	09/11 0.73 09/10 0.66	1,601.0 1,216.9	10.6%	31.6%	288.0 243.3	18.0% 20.0%	18.4%	2.73 2.19	24.7%	20.0	68.43 01/17/12	73.1	35.7 27.3 18.9	20.0	99.8	10.2	30.	50.3	253.9		

B C D E F G H I J K L M N O P Q R S T U V W X Y Z AA AB

