

Common Stock Diversification by Industry Sector

Moose Pond Investors

11/14/04

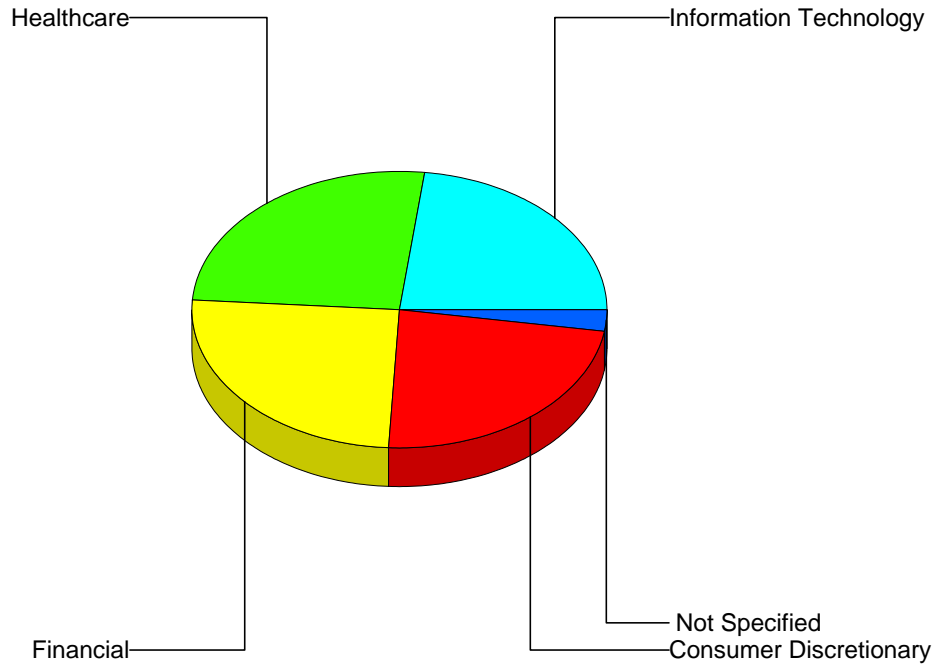
Industry / Qty	Security	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	% G/L	Est. Income	----- Industry	Percent of Stocks	----- Portfolio
Not Specified											
13.30300	NASDAQ 100	30.077	400.11	38.660	514.30	114.19	28.54	0.00	100.00	2.46	2.30
			400.11		514.30	114.19	28.54	0.00		2.46	2.30
Consumer Discretionary											
22.19700	Bed Bath & Beyond	36.040	799.98	43.490	965.35	165.37	20.67	0.00	19.74	4.61	4.31
15.74700	Harley Davidson	50.878	801.17	58.850	926.71	125.54	15.67	6.31	18.95	4.43	4.14
15.46744	Johnson Controls	27.678	428.11	61.700	954.35	526.24	122.92	13.94	19.52	4.56	4.26
20.06992	Lowe's Companies In	20.215	405.71	60.250	1,209.21	803.50	198.05	3.19	24.73	5.78	5.40
18.30700	O Reilly Automotive	24.580	449.99	45.570	834.25	384.26	85.39	0.00	17.06	3.99	3.73
			2,884.96		4,889.87	2,004.91	69.50	23.44		23.36	21.85
Financial											
20.95100	Brown & Company	38.183	799.97	42.130	882.67	82.70	10.34	6.70	16.75	4.22	3.94
11.54313	Capital One Financi	47.849	552.33	79.720	920.22	367.89	66.61	1.23	17.46	4.40	4.11
15.80000	Commerce Bancorp In	41.421	654.45	60.150	950.38	295.93	45.22	12.00	18.03	4.54	4.25
10.64290	Federal National Mo	76.414	813.27	70.410	749.36	-63.91	-7.86	22.13	14.22	3.58	3.35
21.25900	Investors Financial	42.350	900.32	40.700	865.25	-35.07	-3.90	1.49	16.42	4.13	3.87
32.60800	Marsh & McLennan Co	27.600	899.98	27.680	902.59	2.61	0.29	44.35	17.13	4.31	4.03
			4,620.32		5,270.47	650.15	14.07	87.90		25.18	23.55
Healthcare											
15.88400	Amgen Inc.	56.660	899.99	59.970	952.56	52.57	5.84	0.00	17.53	4.55	4.26
18.38000	Cardinal Health	53.386	981.23	51.940	954.65	-26.58	-2.71	2.21	17.57	4.56	4.27
13.71000	Johnson & Johnson	50.926	698.20	61.000	836.31	138.11	19.78	15.63	15.39	4.00	3.74
24.79400	Lincare Holdings, I	30.248	749.97	37.450	928.53	178.56	23.81	0.00	17.09	4.44	4.15
23.61000	Patterson Dental Co	24.352	574.95	39.360	929.29	354.34	61.63	0.00	17.11	4.44	4.15
30.27614	Pfizer Inc.	31.594	956.55	27.450	831.08	-125.47	-13.12	20.59	15.30	3.97	3.71
			4,860.89		5,432.42	571.53	11.76	38.43		25.95	24.27
Information Technology											
16.06000	Affiliated Computer	49.809	799.94	59.590	957.01	157.07	19.64	0.00	19.83	4.57	4.28
19.97000	Factset Research	40.060	800.00	53.850	1,075.38	275.38	34.42	5.59	22.28	5.14	4.80
21.52300	Fiserv, Inc.	37.169	799.99	37.890	815.51	15.52	1.94	0.00	16.90	3.90	3.64
44.78673	Intel	27.144	1,215.69	23.690	1,060.99	-154.70	-12.73	7.14	21.98	5.07	4.74
49.11100	Utstarcom Inc	23.416	1,150.00	18.680	917.40	-232.60	-20.23	0.00	19.01	4.38	4.10

Common Stock Diversification by Industry Sector Moose Pond Investors

Industry / Qty	Security	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	% G/L	Est. Income	----- Industry	Percent of Stocks	----- Portfolio
			4,765.62		4,826.29	60.67	1.27	12.73		23.06	21.56
	Totals:		17,531.90		20,933.35	3,401.45	19.40	162.50			93.53

Common Stock Diversification by Industry Sector Moose Pond Investors

Percent of Common Stocks



Not Specified	2.5%
Consumer Discretionary	23.4%
Financial	25.2%
Healthcare	26.0%
Information Technology	23.1%
Total:	100.0%