

INVESTOR'S TOOLKIT

Portfolio Defense Report

COMPANY	TICKER	QTR END	SALES			PRE-TAX PROFIT			EPS		ACTION
			FCST GROWTH	% CHG SALES	PERCT DIFF	FCST EPS GROWTH	% CHG PTP	PERCT DIFF	% CHG EPS	PERCT DIFF	
FANNIE MAE	FNM	06/04	10.0	-6.8	-167.9	10.0	-40.3	-502.6	-31.0	-410.1	
				-2.5	-124.8		42.4	324.0	44.0	340.5	
AFFILIATED COMPUTER SERVI	ACS	06/04	14.0	4.8	-66.0	15.1	10.5	-30.2	18.0	19.5	
				8.4	-39.8		13.1	-13.5	17.1	13.4	
CAPITAL ONE FINANCIAL	COF	06/04	14.0	7.0	-49.9	14.0	40.0	185.9	34.1	143.9	
				3.0	-78.4		20.0	43.1	15.4	9.9	
O'REILLY AUTOMOTIVE, INC.	ORLY	06/04	14.4	10.7	-25.7	16.4	21.0	28.3	18.0	9.9	
				15.0	4.3		26.8	63.6	22.8	38.9	
HARLEY-DAVIDSON, INC.	HDI	06/04	12.0	9.2	-23.3	18.2	24.1	32.7	25.8	41.5	HOLD
				7.1	-40.7		18.4	1.3	18.7	2.7	
FACTSET RESEARCH SYSTEMS	FDS	05/04	15.0	11.9	-20.6	15.0	10.2	-32.0	21.6	44.1	HOLD
				11.7	-22.0		14.9	-1.0	20.4	36.3	
JOHNSON & JOHNSON	JNJ	06/04	11.0	11.1	1.3	11.0	16.2	47.0	17.1	55.8	
				15.8	43.9		15.9	44.5	17.8	61.9	
LOWE'S COMPANIES INC.	LOW	07/04	16.0	17.3	8.4	18.3	19.8	8.3	18.7	2.0	
				19.7	23.3		21.0	14.5	19.4	6.2	
LINCARE HOLDINGS INC.	LNCR	06/04	10.0	11.4	14.0	10.0	18.9	88.9	24.5	145.3	HOLD
				16.7	67.4		21.3	113.0	29.2	191.7	
INTEL CORPORATION	INTC	06/04	15.0	18.1	20.6	15.0	89.1	493.8	85.7	471.4	
				20.1	34.2		116.1	674.2	103.7	591.4	
BROWN & BROWN, INC.	BRO	06/04	12.0	14.6	21.4	12.0	18.0	49.8	12.2	1.6	
				15.5	29.4		22.7	89.2	20.0	66.7	
INVESTORS FINANCIAL SERVI	IFIN	06/04	20.0	24.4	21.9	20.0	71.9	259.6	-1.9	-109.4	
				19.2	-4.2		72.1	260.5	67.0	234.8	
CARDINAL HEALTH INC	CAH	03/04	11.5	14.1	22.3	20.1	10.1	-49.7	15.1	-24.9	HOLD
				16.0	39.3		11.1	-44.8	14.5	-28.1	

