

INVESTOR'S TOOLKIT

Portfolio Defense Report

COMPANY	TICKER	QTR END	SALES			PRE-TAX PROFIT			EPS		ACTION
			FCST GROWTH	% CHG SALES	PERCT DIFF	FCST EPS GROWTH	% CHG PTP	PERCT DIFF	% CHG EPS	PERCT DIFF	
FANNIE MAE	FNM	06/04	10.0	-6.8	-167.9	10.0	-40.3	-502.6	-31.0	-410.1	HOLD
				-2.5	-124.8		42.4	324.0	44.0	340.5	
UTSTARCOM INC	UTSI	06/04	15.0	69.9	366.2	15.0	-9.1	-160.4	-8.1	-154.1	HOLD
				94.9	532.9		46.8	211.7	30.5	103.1	
INVESTORS FINANCIAL SERVI	IFIN	06/04	20.0	24.4	21.9	20.0	71.9	259.6	-1.9	-109.4	HOLD
				19.2	-4.2		72.1	260.5	67.0	234.8	
PFIZER INC	PFE	06/04	12.5	24.0	91.9	12.5	86.5	592.1		-100.0	HOLD
				43.9	251.4		12.3	-1.7	10.6	-15.4	
BROWN & BROWN, INC.	BRO	06/04	15.0	14.6	-2.9	15.0	18.0	19.9	12.2	-18.7	
				15.5	3.5		22.7	51.4	20.0	33.3	
CARDINAL HEALTH INC	CAH	03/04	14.0	14.1	0.4	14.0	10.1	-27.6	15.1	8.0	HOLD
				16.0	14.4		11.1	-20.6	14.5	3.4	
JOHNSON CONTROLS, INC.	JCI	06/04	9.7	14.0	44.0	12.7	17.1	34.9	17.0	34.1	
				18.0	85.4		11.8	-7.2	17.7	39.4	
JOHNSON & JOHNSON	JNJ	06/04	11.0	11.1	1.3	11.0	16.2	47.0	17.1	55.8	
				15.8	43.9		15.9	44.5	17.8	61.9	
O'REILLY AUTOMOTIVE, INC.	ORLY	06/04	14.4	10.7	-25.7	16.4	21.0	28.3	18.0	9.9	HOLD
				15.0	4.3		26.8	63.6	22.8	38.9	
LOWE'S COMPANIES INC.	LOW	07/04	16.0	17.3	8.4	18.3	19.8	8.3	18.7	2.0	
				19.7	23.3		21.0	14.5	19.4	6.2	
FISERV INC	FISV	06/04	16.5	30.8	86.5	16.5	21.2	28.2	20.0	21.2	
				33.3	101.5		25.8	56.5	24.6	49.4	
BED BATH & BEYOND INC	BBBY	08/04	18.4	14.6	-20.5	20.9	22.0	5.3	21.9	4.9	
				21.5	16.7		32.6	56.3	31.5	51.2	
FACTSET RESEARCH SYSTEMS	FDS	08/04	15.0	17.6	17.2	15.0	10.6	-29.0	23.7	57.9	
				13.3	-11.2		13.1	-12.6	21.7	44.5	

