

INVESTOR'S TOOLKIT

Portfolio Defense Report

COMPANY	TICKER	QTR END	SALES			PRE-TAX PROFIT			EPS		ACTION
			FCST GROWTH	% CHG SALES	PERCT DIFF	FCST EPS GROWTH	% CHG PTP	PERCT DIFF	% CHG EPS	PERCT DIFF	
PFIZER INC	PFE	09/04	12.5	2.6	-79.1	12.5	45.4	262.9			
				28.6	128.9		26.1	108.8			
UTSTARCOM INC	UTSI	09/04	15.0	10.4	-30.8	15.0	-95.9	-739.2	-90.9	-706.1	
				60.3	302.3		-7.9	-152.8	-11.8	-178.7	
FANNIE MAE	FNM	06/04	10.0	-6.8	-167.9	10.0	-40.3	-502.6	-31.0	-410.1	HOLD
				-2.5	-124.8		42.4	324.0	44.0	340.5	
INVESTORS FINANCIAL SERVI	IFIN	06/04	20.0	24.4	21.9	20.0	71.9	259.6	-1.9	-109.4	HOLD
				19.2	-4.2		72.1	260.5	67.0	234.8	
AMGEN, INC.	AMGN	09/04	15.9	22.9	44.1	20.0	22.7	13.8	0.0	-100.0	
				28.4	78.9		29.1	45.7	25.6	28.4	
CARDINAL HEALTH INC	CAH	06/04	14.0	11.4	-18.4	14.0	-2.9	-120.5	6.7	-51.8	
				14.7	4.7		5.0	-64.2	10.0	-28.3	
O'REILLY AUTOMOTIVE, INC.	ORLY	09/04	16.0	10.4	-34.8	16.0	12.4	-22.7	11.1	-30.6	
				13.8	-13.6		23.6	47.4	19.9	24.3	
BROWN & BROWN, INC.	BRO	09/04	15.0	20.1	34.0	15.0	15.9	6.2	13.2	-12.3	
				15.6	4.0		20.6	37.6	16.2	8.2	
JOHNSON & JOHNSON	JNJ	09/04	13.0	10.5	-19.1	13.0	11.7	-10.2	13.0	0.3	
				14.6	12.3		14.7	13.3	17.2	32.2	
LOWE'S COMPANIES INC.	LOW	07/04	16.0	17.3	8.4	18.3	19.8	8.3	18.7	2.0	
				19.7	23.3		21.0	14.5	19.4	6.2	
AFFILIATED COMPUTER SERVI	ACS	09/04	14.0	0.9	-93.4	15.1	8.5	-43.9	16.1	6.9	
				4.4	-68.3		11.9	-21.3	17.6	16.6	
BED BATH & BEYOND INC	BBBY	08/04	20.0	14.6	-26.9	20.0	22.0	9.8	21.9	9.4	
				21.5	7.4		32.6	63.0	31.5	57.7	
LINCARE HOLDINGS INC.	LNCR	09/04	15.0	8.7	-42.1	15.0	17.0	13.2	16.9	13.0	
				13.5	-9.7		19.5	30.0	24.6	64.3	

