

# INVESTOR'S TOOLKIT

## Portfolio Defense Report

COMPANY	TICKER	QTR END	SALES			PRE-TAX PROFIT			EPS		ACTION
			FCST GROWTH	% CHG SALES	PERCT DIFF	FCST EPS GROWTH	% CHG PTP	PERCT DIFF	% CHG EPS	PERCT DIFF	
MARSH & MCLENNAN CO'S	MMC	09/04	9.0	4.7	-48.3	9.0	-85.7	-1051.8	-93.8	-1142.7	
				9.4	4.7		-13.5	-250.2	-14.1	-257.0	
UTSTARCOM INC	UTSI	09/04	15.0	10.4	-30.8	15.0	-95.9	-739.2	-90.9	-706.1	
				60.3	302.3		-7.9	-152.8	-11.8	-178.7	
FANNIE MAE	FNM	06/04	10.0	-6.8	-167.9	10.0	-40.3	-502.6	-31.0	-410.1	HOLD
				-2.5	-124.8		42.4	324.0	44.0	340.5	
CARDINAL HEALTH INC	CAH	09/04	14.0	15.6	11.8	14.0	-29.2	-308.3	-25.7	-283.4	
				14.3	1.9		-3.5	-125.3	1.8	-86.9	
AMGEN, INC.	AMGN	09/04	15.0	22.9	52.6	21.0	22.7	8.2	0.0	-100.0	
				28.4	89.6		29.1	38.5	25.6	22.1	
O'REILLY AUTOMOTIVE, INC.	ORLY	09/04	18.0	10.4	-42.1	18.0	12.4	-31.3	11.1	-38.3	
				13.8	-23.2		23.6	31.0	19.9	10.5	
JOHNSON & JOHNSON	JNJ	09/04	9.5	10.5	10.7	12.1	11.7	-3.4	13.0	8.0	
				14.6	53.6		14.7	22.0	17.2	42.3	
BROWN & BROWN, INC.	BRO	09/04	15.0	20.1	34.0	15.0	15.9	6.2	13.2	-12.3	
				15.6	4.0		20.6	37.6	16.2	8.2	
AFFILIATED COMPUTER SERVI	ACS	09/04	15.8	0.9	-94.2	16.5	8.5	-48.7	16.1	-2.2	
				4.4	-71.9		11.9	-28.0	17.6	6.6	
LINCARE HOLDINGS INC.	LNCR	09/04	15.0	8.7	-42.1	15.0	17.0	13.2	16.9	13.0	
				13.5	-9.7		19.5	30.0	24.6	64.3	
LOWE'S COMPANIES INC.	LOW	10/04	16.0	16.2	1.1	18.3	18.1	-1.3	20.0	9.3	
				18.4	14.9		18.0	-1.7	17.5	-4.4	
PATTERSON DENTAL COMPANY	PDCO	10/04	18.0	21.1	17.2	18.0	21.4	19.2	21.6	19.8	
				24.5	36.0		32.1	78.3	31.6	75.3	
BED BATH & BEYOND INC	BBBY	08/04	20.0	14.6	-26.9	20.0	22.0	9.8	21.9	9.4	
				21.5	7.4		32.6	63.0	31.5	57.7	

