INVESTOR'S TOOLKIT
Portfolio Offense Report

Portfolio: > Moose Pond (04 Sep 2004)
Prepared using The NAIC Investor's Toolkit
Date: 09/06/2004

COMPANY	TICKER	QTR END	RELATIVE VALUE	PROJECTED REL VAL	U/D RATIO	TOTAL RETURN	TARGET RETURN	ACTION
UTSTARCOM INC	UTSI	06/04	14.0	12.0	17.6	36.7	15.0	
CARDINAL HEALTH INC	CAH	03/04	60.2	56.6	11.3	33.8	15.0	
LOWE'S COMPANIES INC.	LOW	07/04	95.3	79.4	10.1	25.0	15.0	
PFIZER INC	PFE	06/04	80.6	48.6	11.1	24.1	15.0	
INVESTORS FINANCIAL SERVI	IFIN	06/04	101.7	87.0	5.0	23.8	15.0	
FISERV INC	FISV	06/04	91.2	78.3	14.3	23.7	15.0	
BED BATH & BEYOND INC	BBBY	05/04	81.9	66.1	7.4	23.3	15.0	
O'REILLY AUTOMOTIVE, INC.	ORLY	06/04	100.5	85.7	5.5	21.7	15.0	
FACTSET RESEARCH SYSTEMS	FDS	05/04	110.3	98.2	3.3	20.9	15.0	
INTEL CORPORATION	INTC	06/04	57.2	49.2	4.1	20.5	15.0	
LINCARE HOLDINGS INC.	LNCR	06/04	79.2	85.8	7.2	20.4	15.0	
AFFILIATED COMPUTER SERVI	ACS	06/04	94.2	78.7	5.2	19.8	15.0	
AMGEN, INC.	AMGN	06/04	84.6	63.3	3.6	19.7	15.0	
COMMERCE BANCORP INC/NJ	CBH	06/04	96.7	80.4	11.0	19.6	15.0	
CAPITAL ONE FINANCIAL	COF	06/04	91.4	84.9	3.5	18.9	15.0	
HARLEY-DAVIDSON, INC.	HDI	06/04	129.1	115.6	2.7	16.9	15.0	
PATTERSON DENTAL COMPANY	PDCO	07/04	128.2	111.7	2.3	16.4	15.0	
JOHNSON & JOHNSON	JNJ	06/04	93.8	86.9	3.1	16.2	15.0	
JOHNSON CONTROLS, INC.	JCI	06/04	115.6	100.7	3.0	15.5	15.0	
FANNIE MAE	FNM	06/04	75.0	77.5	1.6	11.7	15.0	
BROWN & BROWN, INC.	BRO	06/04	138.1	121.6	1.3	9.1	15.0	