INVESTOR'S TOOLKIT
Portfolio Offense Report

Portfolio: > Moose Pond (04 Sep 2004)
Prepared using The NAIC Investor's Toolkit
Date: 10/10/2004

COMPANY	TICKER	QTR END	RELATIVE VALUE	PROJECTED REL VAL	U/D RATIO	TOTAL RETURN	TARGET RETURN	ACTION
BROWN & BROWN, INC.	BRO	06/04	136.0	119.7	1.8	12.3	15.0	
JOHNSON CONTROLS, INC.	JCI	06/04	114.8	93.6	3.4	15.3	15.0	
PATTERSON DENTAL COMPANY	PDCO	07/04	130.2	113.4	2.2	16.0	15.0	
COMMERCE BANCORP INC/NJ	CBH	06/04	109.3	91.0	4.9	16.7	15.0	
JOHNSON & JOHNSON	JNJ	06/04	90.0	82.4	3.8	17.2	15.0	
CAPITAL ONE FINANCIAL	COF	06/04	97.7	90.5	2.8	17.4	15.0	
HARLEY-DAVIDSON, INC.	HDI	06/04	124.6	111.3	3.1	17.8	15.0	
AFFILIATED COMPUTER SERVI	ACS	06/04	103.2	87.5	3.9	18.4	15.0	
PFIZER INC	PFE	06/04	74.5	44.8	12.1	19.6	15.0	
FANNIE MAE	FNM	06/04	70.7	72.8	8.2	19.7	15.0	
FACTSET RESEARCH SYSTEMS	FDS	08/04	114.3	107.6	2.6	20.0	15.0	
AMGEN, INC.	AMGN	06/04	79.3	59.4	4.3	21.3	15.0	
INTEL CORPORATION	INTC	06/04	55.2	47.4	4.7	21.5	15.0	
O'REILLY AUTOMOTIVE, INC.	ORLY	06/04	91.7	78.1	5.0	21.8	15.0	
FISERV INC	FISV	06/04	92.1	78.9	13.0	23.0	15.0	
LOWE'S COMPANIES INC.	LOW	07/04	100.9	84.0	7.7	23.6	15.0	
BED BATH & BEYOND INC	BBBY	08/04	80.4	68.2	6.5	23.8	15.0	
INVESTORS FINANCIAL SERVI	IFIN	06/04	101.7	87.1	5.0	23.8	15.0	
LINCARE HOLDINGS INC.	LNCR	06/04	76.7	83.5	11.0	25.0	15.0	
CARDINAL HEALTH INC	CAH	03/04	55.2	51.9	22.0	29.2	15.0	
UTSTARCOM INC	UTSI	06/04	15.8	13.6	10.4	33.5	15.0	