# INVESTOR'S TOOLKIT
## Portfolio Offense Report


Portfolio: > Moose Pond (31 Oct 2004)
Prepared using The NAIC Investor's Toolkit
Date: 10/31/2004

| COMPANY | TICKER | QTR END | RELATIVE VALUE | PROJECTED REL VAL | U/D RATIO | TOTAL RETURN | TARGET RETURN | ACTION |
|---|---|---|---|---|---|---|---|---|
| BROWN & BROWN, INC. | BRO | 09/04 | 123.3 | 107.8 | 1.4 | 9.2 | 15.0 | |
| JOHNSON CONTROLS, INC. | JCI | 06/04 | 118.0 | 95.9 | 3.1 | 14.7 | 15.0 | |
| HARLEY-DAVIDSON, INC. | HDI | 09/04 | 114.3 | 99.7 | 3.7 | 16.5 | 15.0 | |
| COMMERCE BANCORP INC/NJ | CBH | 09/04 | 104.4 | 85.0 | 6.6 | 17.8 | 15.0 | |
| FANNIE MAE | FNM | 06/04 | 71.6 | 75.9 | 7.0 | 19.3 | 15.0 | |
| O'REILLY AUTOMOTIVE, INC. | ORLY | 09/04 | 99.5 | 84.0 | 3.6 | 19.4 | 15.0 | |
| JOHNSON & JOHNSON | JNJ | 09/04 | 80.9 | 78.9 | 3.7 | 19.5 | 15.0 | |
| FACTSET RESEARCH SYSTEMS | FDS | 08/04 | 113.5 | 106.9 | 2.6 | 20.2 | 15.0 | |
| PFIZER INC | PFE | 09/04 | 0.0 | 41.7 | 15.2 | 20.3 | 15.0 | |
| AMGEN, INC. | AMGN | 09/04 | 81.0 | 55.9 | 5.8 | 20.8 | 15.0 | |
| AFFILIATED COMPUTER SERVI | ACS | 09/04 | 92.1 | 69.4 | 6.4 | 20.8 | 15.0 | |
| CAPITAL ONE FINANCIAL | COF | 09/04 | 87.5 | 85.1 | 4.0 | 21.0 | 15.0 | |
| INTEL CORPORATION | INTC | 09/04 | 56.0 | 58.6 | 3.1 | 21.0 | 15.0 | |
| BED BATH & BEYOND INC | BBBY | 08/04 | 84.3 | 65.2 | 6.6 | 21.7 | 15.0 | |
| LOWE'S COMPANIES INC. | LOW | 07/04 | 104.7 | 79.1 | 7.6 | 22.6 | 15.0 | |
| FISERV INC | FISV | 09/04 | 87.5 | 74.8 | 5.4 | 24.2 | 15.0 | |
| LINCARE HOLDINGS INC. | LNCR | 09/04 | 89.3 | 125.6 | 3.4 | 24.6 | 15.0 | |
| CARDINAL HEALTH INC | CAH | 06/04 | 62.7 | 59.9 | 8.8 | 27.0 | 15.0 | |
| UTSTARCOM INC | UTSI | 09/04 | 19.9 | 13.9 | 11.1 | 27.4 | 15.0 | |
| INVESTORS FINANCIAL SERVI | IFIN | 06/04 | 85.5 | 72.8 | 9.6 | 28.1 | 15.0 | |
| PATTERSON DENTAL COMPANY | PDCO | 07/04 | 64.5 | 50.9 | 99.9+ | 33.6 | 15.0 | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |