INVESTOR'S TOOLKIT
Portfolio Offense Report

Portfolio: > Moose Pond (30 Nov 2004)
Prepared using The NAIC Investor's Toolkit
Date: 11/30/2004

COMPANY	TICKER	QTR END	RELATIVE VALUE	PROJECTED REL VAL	U/D RATIO	TOTAL RETURN	TARGET RETURN	ACTION
PATTERSON DENTAL COMPANY	PDCO	10/04	131.2	107.0	1.7	13.2	15.0	
HARLEY-DAVIDSON, INC.	HDI	09/04	114.9	100.1	3.0	13.8	15.0	
MARSH & MCLENNAN CO'S	MMC	09/04	64.2	55.9	3.8	14.4	15.0	
JOHNSON CONTROLS, INC.	JCI	09/04	118.0	102.7	2.4	14.6	15.0	
BROWN & BROWN, INC.	BRO	09/04	120.1	101.2	3.1	15.2	15.0	
CAPITAL ONE FINANCIAL	COF	09/04	93.0	90.4	2.5	15.7	15.0	
FACTSET RESEARCH SYSTEMS	FDS	08/04	117.9	98.5	3.6	16.1	15.0	
COMMERCE BANCORP INC/NJ	CBH	09/04	110.4	92.0	4.7	16.6	15.0	
JOHNSON & JOHNSON	JNJ	09/04	84.1	76.7	5.7	17.5	15.0	
AMGEN, INC.	AMGN	09/04	85.5	60.5	5.6	19.7	15.0	
FANNIE MAE	FNM	06/04	69.8	74.8	8.1	19.8	15.0	
BED BATH & BEYOND INC	BBBY	08/04	89.2	72.5	6.7	19.9	15.0	
INTEL CORPORATION	INTC	09/04	56.3	58.9	3.1	20.9	15.0	
AFFILIATED COMPUTER SERVI	ACS	09/04	100.0	82.8	6.8	22.2	15.0	
CARDINAL HEALTH INC	CAH	09/04	74.1	66.8	5.5	22.8	15.0	
LINCARE HOLDINGS INC.	LNCR	09/04	94.3	122.6	3.1	23.4	15.0	
FISERV INC	FISV	09/04	74.8	65.1	4.3	24.0	15.0	
LOWE'S COMPANIES INC.	LOW	10/04	99.1	81.9	7.5	24.0	15.0	
UTSTARCOM INC	UTSI	09/04	22.7	15.7	7.2	24.1	15.0	
O'REILLY AUTOMOTIVE, INC.	ORLY	09/04	106.2	90.1	4.8	24.2	15.0	
INVESTORS FINANCIAL SERVI	IFIN	09/04	91.5	79.1	6.2	26.5	15.0	
PFIZER INC	PFE	09/04	62.2	41.1	32.2	26.8	15.0	