

Date 10/10/2004

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.00	UTSTARCOM INC	0.0	1.92 1.93	06/04 06/03	0.34 0.37	689.6 405.8	56.3 61.9	8.2% 15.2%	1.67 1.28	9.2	17.80 10/08/04	13.6	22.5 17.3 12.0	15.0	61.5	10.4	33.7	12.2	76.0							
0.68	PFIZER INC	2.3	1.53 2.26	06/04 06/03	0.42 -0.03	12,275.0 9,900.0	3,749.0 2,010.0	30.5% 20.3%	1.36 1.23	13.2	29.80 10/08/04	44.8	28.0 22.8 17.6	12.5	105.5	12.1	30.	23.9	101.4							
0.12	CARDINAL HEALTH INC	0.3	3.97 3.71	03/04 03/03	0.99 0.86	16,392.3 14,371.3	646.9 587.4	3.9% 4.1%	3.48 3.04	11.5	42.53 10/08/04	51.9	22.7 20.0 17.2	14.0	81.9	22.0	27.6	38.0	142.2							
0.16	LOWE'S COMPANIES INC	0.3	2.98 3.03	07/04 07/03	0.89 0.75	10,169.0 8,666.0	1,143.0 954.0	11.2% 11.0%	2.52 2.11	17.9	54.20 10/08/04	84.0	26.5 21.4 16.2	18.3	97.7	7.7	24.	40.8	157.3							
0.00	AMGEN, INC	0.0	2.35 2.62	06/04 06/03	0.57 0.44	2,584.9 2,041.1	1,016.8 824.7	39.3% 40.4%	1.96 1.40	21.2	55.67 10/08/04	59.4	30.0 24.3 18.5	20.0	106.4	4.3	23.9	30.6	162.8							
0.00	BED BATH & BEYOND INC	0.0	1.76 1.72	08/04 08/03	0.39 0.32	1,274.0 1,111.4	192.8 158.1	15.1% 14.2%	1.46 1.11	22.6	38.83 10/08/04	68.2	30.0 25.0 20.0	20.9	108.2	6.5	23.2	27.8	110.1							
0.07	INVESTORS FINANCIAL SERVI	0.2	2.30 2.24	06/04 06/03	0.52 0.53	181.1 145.6	53.3 31.0	29.4% 21.3%	1.92 1.15	20.4	45.67 10/08/04	87.1	27.6 21.4 15.1	20.0	101.9	5.0	23.1	29.0	128.2							
0.00	FISERV INC	0.0	2.06 2.07	06/04 06/03	0.48 0.40	946.0 723.4	155.8 128.6	16.5% 17.8%	1.77 1.42	17.1	35.21 10/08/04	78.9	26.1 21.6 17.1	16.5	103.3	13.0	23.	30.3	99.3							
0.00	O'REILLY AUTOMOTIVE, INC.	0.0	2.39 2.41	06/04 06/03	0.59 0.50	435.2 393.1	52.1 43.1	12.0% 11.0%	2.05 1.67	16.0	38.58 10/08/04	78.1	23.6 18.0 12.4	16.4	97.7	5.0	22.	25.4	104.4							
0.16	INTEL CORPORATION	0.8	1.27 1.28	06/04 06/03	0.26 0.14	8,049.0 6,816.0	2,420.0 1,280.0	30.1% 18.8%	1.10 0.54	16.1	20.55 10/08/04	47.4	24.0 18.2 12.3	15.0	107.0	4.7	22.	13.5	53.7							
2.08	FANNIE MAE	3.0	9.32 8.18	06/04 06/03	1.09 1.58	12,542.0 13,455.0	1,257.0 2,104.0	10.0% 15.6%	8.47 5.88	8.4	69.05 10/08/04	72.8	13.1 11.6 10.0	10.0	84.4	8.2	20.9	58.4	156.9							
0.00	LINCARE HOLDINGS INC	0.0	2.81 2.29	06/04 06/03	0.66 0.53	315.4 283.1	107.9 90.8	34.2% 32.1%	2.48 1.92	13.3	30.35 10/08/04	83.5	19.8 15.2 10.6	13.5	98.4	11.0	19.9	26.3	75.1							
0.00	AFFILIATED COMPUTER SERVI	0.0	3.04 3.11	06/04 06/03	0.76 0.61	1,062.4 1,014.2	162.7 136.3	15.3% 13.4%	2.64 2.22	18.9	58.77 10/08/04	87.5	25.6 20.5 15.3	15.1	125.2	3.9	18.9	38.1	139.7							
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB

Date 10/10/2004

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.28	FACTSET RESEARCH SYSTEMS	0.6	2.00 1.85	08/04 08/03	0.47 0.38	67.7 57.6	23.4 21.1	34.5% 36.7%	1.74 1.43	27.1	50.14 10/08/04	107.6	35.1 25.3 15.4	15.0	180.7	2.6	18.3	25.4	113.6							
0.76	COMMERCE BANCORP INC /NJ	1.3	3.32 3.51	06/04 06/03	0.79 0.63	341.5 266.7	100.0 68.1	29.3% 25.5%	2.92 2.33	16.7	58.46 10/08/04	91.0	21.2 18.3 15.4	13.8	120.7	4.9	17.7	45.0	124.8							
0.90	JOHNSON CONTROLS, INC.	1.6	4.50 4.90	06/04 06/03	1.17 1.00	6,792.3 5,959.9	346.4 295.8	5.1% 5.0%	4.00 3.40	11.4	55.97 10/08/04	93.6	14.7 12.2 9.6	12.7	90.1	3.4	17.3	38.4	116.1							
1.14	JOHNSON & JOHNSON	2.1	3.23 3.18	06/04 06/03	0.82 0.70	11,484.0 10,333.0	3,435.0 2,957.0	29.9% 28.6%	2.91 2.47	17.4	55.32 10/08/04	82.4	23.3 21.1 18.9	11.0	158.1	3.8	17.3	40.3	112.5							
0.40	HARLEY-DAVIDSON, INC.	0.7	3.23 3.05	06/04 06/03	0.83 0.66	1,408.9 1,290.2	383.3 308.8	27.2% 23.9%	2.73 2.30	19.5	59.41 10/08/04	111.3	21.0 17.5 14.0	18.2	107.0	3.1	16.7	38.2	125.0							
0.11	CAPITAL ONE FINANCIAL	0.1	6.67 6.30	06/04 06/03	1.65 1.23	2,548.0 2,380.9	636.0 454.2	25.0% 19.1%	5.85 5.07	11.6	72.94 10/08/04	90.5	14.3 11.0 7.6	14.0	82.7	2.8	16.	44.5	152.2							
0.00	PATTERSON DENTAL COMPANY	0.0	2.74 2.70	07/04 07/03	0.59 0.43	577.9 433.3	65.2 47.1	11.3% 10.9%	2.35 1.76	28.1	75.92 10/08/04	113.4	31.4 24.7 18.0	16.7	168.4	2.2	15.7	39.4	157.2							
0.28	BROWN & BROWN, INC.	0.6	2.00 1.98	06/04 06/03	0.46 0.41	157.9 137.9	52.5 44.5	33.3% 32.3%	1.74 1.45	22.6	44.79 10/08/04	119.7	22.0 18.9 15.8	15.0	150.8	1.8	11.8	27.5	76.2							
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB