

Date 10/31/2004

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.00	PATTERSON DENTAL COMPANY	0.0	2.74 2.97	07/04 07/03	0.59 0.43	577.9 433.3	37.2% 33.4%	65.2 47.1	11.3% 10.9%		2.35 1.76	33.5%	12.6	37.50 10/29/04	50.9	31.4 24.7 18.0	16.7	75.6	99.9+	35.8	39.4	173.0				
0.00	UTSTARCOM INC	0.0	1.46 1.82	09/04 09/03	0.04 0.44	645.0 584.4	10.4% -90.9%	3.1 75.9	0.5% 13.0%		1.27 1.44	-11.8%	9.4	17.12 10/29/04	13.9	22.5 17.3 12.0	15.0	62.7	11.1	33.1	12.2	71.6				
0.68	PFIZER INC	2.3	2.30 2.36	09/04 09/03	0.31 0.31	12,831.0 12,504.0	2.6% -90.9%	3,951.0 2,718.0	30.8% 21.7%		1.16 %			28.95 10/29/04	41.7	28.0 22.8 17.6	12.5	98.1	15.2	31.9	23.9	105.8				
0.07	INVESTORS FINANCIAL SERVI	0.2	2.30 2.26	06/04 06/03	0.52 0.53	181.1 145.6	-1.9% 24.4%	53.3 31.0	29.4% 21.3%		1.92 1.15	67.0%	17.0	38.49 10/29/04	72.8	27.6 21.4 15.1	20.0	85.2	9.6	27.6	29.0	129.3				
0.16	LOWE'S COMPANIES INC	0.3	2.98 3.34	07/04 07/03	0.89 0.75	10,169.0 8,666.0	18.7% 17.3%	1,143.0 954.0	11.2% 11.0%		2.52 2.11	19.4%	16.9	56.28 10/29/04	79.1	26.5 21.4 16.2	18.3	92.1	7.6	25.5	40.8	173.4				
0.00	AMGEN, INC	0.0	2.35 2.84	09/04 09/03	0.46 0.46	2,713.0 2,207.4	0.0% 22.9%	1,063.0 866.2	39.2% 39.2%		1.96 1.56	25.6%	20.0	56.80 10/29/04	55.9	30.0 24.3 18.5	20.0	100.1	5.8	25.5	36.3	176.5				
0.12	CARDINAL HEALTH INC	0.3	4.00 3.68	06/04 06/03	0.95 0.89	16,922.7 15,188.6	6.7% 11.4%	584.4 601.7	3.5% 4.0%		3.51 3.19	10.0%	12.7	46.75 10/29/04	59.9	22.7 18.7 14.6	14.0	90.7	8.8	25.	36.1	141.1				
0.00	FISERV INC	0.0	2.19 2.20	09/04 09/03	0.52 0.41	958.1 786.0	26.8% 21.9%	166.3 131.8	17.4% 16.8%		1.88 1.49	26.2%	16.2	35.54 10/29/04	74.8	26.1 21.6 17.1	16.5	97.9	5.4	24.4	22.5	105.8				
0.00	AFFILIATED COMPUTER SERVI	0.0	3.15 3.64	09/04 09/03	0.72 0.62	1,046.2 1,036.6	16.1% 0.9%	150.7 138.9	14.4% 13.4%		2.74 2.33	17.6%	15.0	54.55 10/29/04	69.4	25.4 19.6 13.8	15.1	99.3	6.4	24.4	37.8	162.2				
0.00	BED BATH & BEYOND INC	0.0	1.75 1.89	08/04 08/03	0.39 0.32	1,274.0 1,111.4	21.9% 14.6%	192.8 158.1	15.1% 14.2%		1.46 1.11	31.5%	21.6	40.79 10/29/04	65.2	30.0 25.0 20.0	20.0	107.9	6.6	23.6	29.2	117.6				
0.00	O'REILLY AUTOMOTIVE, INC.	0.0	2.45 2.50	09/04 09/03	0.60 0.54	455.2 412.2	11.1% 10.4%	53.0 47.2	11.6% 11.4%		2.11 1.76	19.9%	17.2	43.06 10/29/04	84.0	23.6 18.0 12.4	16.0	107.7	3.6	19.9	25.4	106.8				
2.08	FANNIE MAE	3.0	9.32 7.97	06/04 06/03	1.09 1.58	12,542.0 13,455.0	-31.0% -6.8%	1,257.0 2,104.0	10.0% 15.6%		8.47 5.88	44.0%	8.8	70.15 10/29/04	75.9	13.1 11.6 10.0	10.0	88.0	7.0	19.8	58.4	152.9				
0.76	COMMERCE BANCORP INC /NJ	1.3	3.53 3.81	09/04 09/03	0.85 0.67	369.0 283.2	26.9% 30.3%	107.9 74.7	29.2% 26.4%		3.10 2.47	25.5%	15.5	59.24 10/29/04	85.0	21.2 18.3 15.4	13.8	112.7	6.6	19.3	47.7	135.5				
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB

Date 10/31/2004

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.28	FACTSET RESEARCH SYSTEMS	0.6	2.00 1.85	08/04 08/03	0.47 0.38	67.7 57.6	23.4 21.1	34.5% 36.7%	1.74 1.43	26.9	49.84 10/29/04	106.9	35.1 25.3 15.4	15.0	179.6	2.6	18.5	25.4	113.6							
0.11	CAPITAL ONE FINANCIAL	0.1	7.57 6.77	09/04 09/03	1.97 1.24	2,767.8 2,466.2	735.0 461.2	26.6% 18.7%	6.58 5.18	10.9	73.76 10/29/04	85.1	14.3 11.0 7.6	15.0	72.6	4.0	18.2	50.0	169.3							
1.14	JOHNSON & JOHNSON	2.0	3.39 3.07	09/04 09/03	0.78 0.69	11,553.0 10,454.0	3,292.0 2,948.0	28.5% 28.2%	3.00 2.56	19.0	58.38 10/29/04	78.9	24.1 20.4 16.6	13.0	146.3	3.7	17.6	41.4	120.6							
0.16	INTEL CORPORATION	0.7	1.35 1.12	09/04 09/03	0.30 0.23	8,471.0 7,833.0	2,426.0 2,280.0	28.6% 29.1%	1.17 0.67	19.9	22.26 10/29/04	58.6	24.0 18.2 12.3	15.0	132.5	3.1	16.8	14.4	47.0							
0.40	HARLEY-DAVIDSON, INC.	0.7	3.31 3.30	09/04 09/03	0.77 0.62	1,378.2 1,208.3	355.0 290.2	25.8% 24.0%	2.88 2.38	17.4	57.57 10/29/04	99.7	21.0 17.5 14.0	15.0	116.3	3.7	16.8	40.3	121.2							
0.90	JOHNSON CONTROLS, INC.	1.6	4.50 4.90	06/04 06/03	1.17 1.00	6,792.3 5,959.9	346.4 295.8	5.1% 5.0%	4.00 3.40	11.7	57.35 10/29/04	95.9	14.7 12.2 9.6	12.7	92.3	3.1	16.7	38.4	116.1							
0.00	LINCARE HOLDINGS INC.	0.0	2.97 1.84	09/04 09/03	0.69 0.59	322.0 296.3	112.9 96.5	35.1% 32.6%	2.58 2.07	20.0	36.76 10/29/04	125.6	21.3 16.0 10.6	15.0	133.2	3.4	13.3	27.3	68.5							
0.28	BROWN & BROWN, INC.	0.7	2.06 2.05	09/04 09/03	0.43 0.38	160.4 133.5	48.3 41.6	30.1% 31.2%	1.79 1.54	20.4	41.76 10/29/04	107.8	17.1 14.6 12.0	15.0	135.8	1.4	8.7	27.5	61.3							
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB