

Date 11/30/2004

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.68	PFIZER INC	2.4	1.75 2.30	09/04 09/03	0.47 0.31	12,831.0 12,348.0	4,510.0 2,705.0	35.1% 21.9%	1.52 1.16	12.1	27.77 11/30/04	41.1	28.0 22.8 17.6	15.1	80.2	32.2	34.8	25.1	112.9							
0.00	UTSTARCOM INC	0.0	1.46 1.83	09/04 09/03	0.04 0.44	645.0 584.4	3.1 75.9	0.5% 13.0%	1.27 1.44	10.7	19.54 11/30/04	15.7	22.5 17.3 12.0	15.0	71.2	7.2	29.8	12.2	72.0							
0.07	INVESTORS FINANCIAL SERVI	0.2	2.46 2.37	09/04 09/03	0.53 0.41	181.0 145.2	54.3 40.2	30.0% 27.7%	2.05 1.30	18.5	43.84 11/30/04	79.1	27.6 21.4 15.1	20.0	92.5	6.2	25.5	29.0	135.6							
0.16	LOWE'S COMPANIES INC	0.3	3.10 3.17	10/04 10/03	0.66 0.55	9,064.0 7,802.0	850.0 720.0	9.4% 9.2%	2.62 2.23	17.5	55.33 11/30/04	81.9	26.5 21.4 16.2	18.3	95.4	7.5	24.6	40.8	164.5							
0.00	O'REILLY AUTOMOTIVE, INC.	0.0	2.49 2.49	09/04 09/03	0.60 0.54	455.2 412.2	53.0 47.2	11.6% 11.4%	2.11 1.76	17.5	43.54 11/30/04	90.1	26.6 19.4 12.2	18.0	97.1	4.8	24.1	25.7	128.4							
0.00	AMGEN, INC	0.0	2.37 2.77	09/04 09/03	0.46 0.46	2,713.1 2,207.7	1,063.0 866.2	39.2% 39.2%	1.96 1.56	21.7	60.04 11/30/04	60.5	29.0 22.8 16.5	21.0	103.2	5.6	23.5	40.0	172.2							
0.00	AFFILIATED COMPUTER SERVI	0.0	3.19 3.31	09/04 09/03	0.72 0.62	1,046.2 1,036.6	150.7 138.9	14.4% 13.4%	2.74 2.33	17.9	59.18 11/30/04	82.8	27.4 21.6 15.8	16.5	108.4	6.8	23.1	43.3	167.1							
0.00	BED BATH & BEYOND INC	0.0	1.75 1.80	08/04 08/03	0.39 0.32	1,274.0 1,111.4	192.8 158.1	15.1% 14.2%	1.46 1.11	22.2	39.93 11/30/04	72.5	30.0 25.0 20.0	20.0	110.9	6.7	22.9	29.2	112.0							
0.00	FISERV INC	0.0	2.26 2.16	09/04 09/03	0.52 0.41	958.1 786.0	166.3 131.8	17.4% 16.8%	1.88 1.49	17.8	38.51 11/30/04	65.1	24.0 20.9 17.7	20.1	88.6	4.3	22.9	22.5	108.0							
0.12	CARDINAL HEALTH INC	0.2	3.78 3.69	09/04 09/03	0.55 0.74	17,796.0 15,388.2	352.2 497.2	2.0% 3.2%	3.32 3.26	14.2	52.28 11/30/04	66.8	22.7 18.7 14.6	14.0	101.2	5.5	22.3	36.1	141.5							
2.08	FANNIE MAE	3.0	9.32 7.92	06/04 06/03	1.09 1.58	12,542.0 13,455.0	1,257.0 2,104.0	10.0% 15.6%	8.47 5.88	8.7	68.70 11/30/04	74.8	13.1 11.6 10.0	10.0	86.7	8.1	20.2	58.4	151.9							
1.14	JOHNSON & JOHNSON	1.9	3.36 3.29	09/04 09/03	0.78 0.69	11,553.0 10,454.0	3,292.0 2,948.0	28.5% 28.2%	3.00 2.56	18.3	60.32 11/30/04	76.7	23.9 20.2 16.4	12.1	151.8	5.7	17.4	49.2	124.1							
0.76	COMMERCE BANCORP INC /NJ	1.2	3.53 3.71	09/04 09/03	0.85 0.67	369.0 283.2	107.9 74.7	29.2% 26.4%	3.10 2.47	16.8	62.47 11/30/04	92.0	21.2 18.3 15.4	13.8	122.0	4.7	17.3	47.7	131.9							
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB

Date 11/30/2004

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.28	FACTSET RESEARCH SYSTEMS	0.5	2.00 2.08	08/04 08/03	0.47 0.38	67.7 57.6	24.2 21.1	35.7% 36.7%	1.74 1.43	24.8	51.65 11/30/04	98.5	30.5 25.3 20.1	15.0	165.5	3.6	17.1	35.0	111.0							
1.36	MARSH & MCLENNAN CO'S	4.8	2.52 2.65	09/04 09/03	0.04 0.65	2,969.0 2,837.0	79.0 551.0	2.7% 19.4%	2.31 2.69	10.8	28.59 11/30/04	55.9	13.5 12.3 11.0	9.0	119.9	3.8	16.8	22.8	50.5							
0.16	INTEL CORPORATION	0.7	1.35 1.12	09/04 09/03	0.30 0.23	8,471.0 7,833.0	2,426.0 2,280.0	28.6% 29.1%	1.17 0.67	20.0	22.38 11/30/04	58.9	24.0 18.2 12.3	15.0	133.2	3.1	16.7	14.4	47.0							
0.32	BROWN & BROWN, INC.	0.8	2.06 2.12	09/04 09/03	0.43 0.38	160.4 133.5	48.3 41.6	30.1% 31.2%	1.79 1.54	19.1	40.55 11/30/04	101.2	22.0 18.9 15.8	15.0	127.5	3.1	15.8	27.5	81.6							
0.90	JOHNSON CONTROLS, INC.	1.5	4.79 4.90	09/04 09/03	1.41 1.16	6,756.9 5,999.7	392.7 325.5	5.8% 5.4%	4.25 3.54	12.5	61.40 11/30/04	102.7	14.7 12.2 9.6	12.7	98.8	2.4	15.1	38.4	116.1							
0.40	HARLEY-DAVIDSON, INC.	0.7	3.24 3.30	09/04 09/03	0.77 0.62	1,378.2 1,208.3	355.0 290.2	25.8% 24.0%	2.88 2.38	17.5	57.82 11/30/04	100.1	21.0 17.5 14.0	12.4	141.4	3.0	14.5	40.3	110.6							
0.00	PATTERSON DENTAL COMPANY	0.0	1.45 1.51	10/04 10/03	0.31 0.26	578.2 477.5	67.9 55.9	11.7% 11.7%	1.23 0.94	27.1	40.86 11/30/04	107.0	27.0 21.3 15.6	18.0	150.3	1.7	14.1	18.4	79.0							
0.00	LINCARE HOLDINGS INC.	0.0	2.97 1.98	09/04 09/03	0.69 0.59	322.0 296.3	112.9 96.5	35.1% 32.6%	2.58 2.07	19.5	38.59 11/30/04	122.6	21.3 16.0 10.6	15.0	129.9	3.1	13.8	27.3	73.8							
0.11	CAPITAL ONE FINANCIAL	0.1	7.47 6.79	09/04 09/03	1.97 1.24	2,767.8 2,466.2	735.0 461.2	26.6% 18.7%	6.58 5.18	11.6	78.58 11/30/04	90.4	13.0 10.4 7.8	13.5	85.7	2.5	13.4	51.3	146.5							
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB