

PORTFOLIO SUMMARY

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09/06/04

NAME:

TICKER	COMPANY NAME	DATE	PRICE	TOT P/E	REL RET	VAL	BUY U / D	SELL BLW	ABV	% Port	REC
ACS	AFFILIATED COMPUTE	09/02/04	54.55	21.0	19.76	94.2	5.2	62.2	110.3	4.99%	Buy
AMGN	AMGEN, INC.	09/02/04	59.38	30.3	19.73	84.6	3.6	59.5	117.2	5.37%	Buy
BBBY	BED BATH & BEYOND	09/02/04	37.65	27.1	23.32	81.9	7.4	47.7	87.5	4.76%	Buy
BRO	BROWN & BROWN, INC	09/02/04	45.50	26.1	9.09	138.1	1.3	37.5	57.5	5.43%	
COF	CAPITAL ONE FINANC	09/02/04	68.45	11.7	18.93	91.4	3.5	73.6	131.9	4.49%	Buy
CAH	CARDINAL HEALTH IN	09/02/04	46.43	13.3	33.79	60.2	11.3	75.7	157.0	4.77%	Buy
CBH	COMMERCE BANCORP I	09/02/04	51.64	17.7	19.58	96.7	11.0	63.3	99.8	4.64%	Buy
FDS	FACTSET RESEARCH S	09/02/04	45.80	27.8	20.95	110.3	3.3	48.2	93.7	5.21%	
FNM	FANNIE MAE	09/02/04	73.53	8.7	11.66	75.0	1.6	71.8	98.5	4.45%	
FISV	FISERV INC	09/02/04	34.92	19.7	23.74	91.2	14.3	48.1	83.6	4.28%	Buy
HDI	HARLEY-DAVIDSON, I	09/02/04	61.72	22.6	16.87	129.1	2.7	61.7	108.8	5.53%	
INTC	INTEL CORPORATION	09/02/04	21.37	19.4	20.51	57.2	4.1	23.4	43.1	3.41%	Buy
IFIN	INVESTORS FINANCIA	09/02/04	45.61	23.8	23.84	101.7	5.0	54.7	106.2	5.45%	Buy
JNJ	JOHNSON & JOHNSON	09/02/04	57.73	19.8	16.17	93.8	3.1	58.8	95.7	4.48%	Buy
JCI	JOHNSON CONTROLS,	09/02/04	56.14	14.1	15.54	115.6	3.0	55.9	90.8	4.94%	
LNCR	LINCARE HOLDINGS I	09/02/04	31.19	12.6	20.43	79.2	7.2	39.5	65.8	4.40%	Buy
LOW	LOWE'S COMPANIES I	09/02/04	51.26	20.3	24.95	95.3	10.1	69.3	126.3	5.85%	Buy
ORLY	O'REILLY AUTOMOTIV	09/02/04	39.86	19.4	21.70	100.5	5.5	47.3	86.7	4.15%	Buy
PDCO	PATTERSON DENTAL C	09/02/04	74.77	31.8	16.40	128.2	2.3	69.5	129.7	5.02%	
PFE	PFIZER INC	09/02/04	32.27	23.7	24.12	80.6	11.1	40.3	73.2	4.00%	Buy
UTSI	UTSTARCOM INC	09/02/04	15.64	9.5	36.72	14.0	17.6	27.8	59.1	4.37%	Buy