

PORTFOLIO SUMMARY

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10/10/04

NAME:

TICKER	COMPANY NAME	DATE	PRICE	TOT P/E	REL RET	VAL	BUY U / D	SELL BLW	ABV	% Port	REC
ACS	AFFILIATED COMPUTE	10/08/04	58.77	22.3	18.44	103.2	3.9	62.8	112.3	5.15%	Buy
AMGN	AMGEN, INC.	10/08/04	55.67	28.4	21.28	79.3	4.3	59.5	117.2	4.83%	Buy
BBBY	BED BATH & BEYOND	10/08/04	38.83	26.6	23.77	80.4	6.5	49.1	91.6	4.71%	Buy
BRO	BROWN & BROWN, INC	10/08/04	44.79	25.7	12.33	136.0	1.8	39.9	64.6	5.13%	
COF	CAPITAL ONE FINANC	10/08/04	72.94	12.5	17.43	97.7	2.8	73.6	131.9	4.60%	*Buy
CAH	CARDINAL HEALTH IN	10/08/04	42.53	12.2	29.21	55.2	22.0	66.5	123.6	4.20%	Buy
CBH	COMMERCE BANCORP I	10/08/04	58.46	20.0	16.69	109.3	4.9	63.3	99.8	5.04%	Buy
FDS	FACTSET RESEARCH S	10/08/04	50.14	28.8	20.04	114.3	2.6	49.8	98.5	5.47%	
FNM	FANNIE MAE	10/08/04	69.05	8.2	19.66	70.7	8.2	83.0	132.3	4.01%	Buy
FISV	FISERV INC	10/08/04	35.21	19.9	23.02	92.1	13.0	47.5	82.0	4.14%	Buy
HDI	HARLEY-DAVIDSON, I	10/08/04	59.41	21.8	17.77	124.6	3.1	61.7	108.8	5.11%	
INTC	INTEL CORPORATION	10/08/04	20.55	18.7	21.45	55.2	4.7	23.4	43.1	5.03%	Buy
IFIN	INVESTORS FINANCIA	10/08/04	45.67	23.8	23.81	101.7	5.0	54.7	106.2	5.24%	Buy
JNJ	JOHNSON & JOHNSON	10/08/04	55.32	19.0	17.15	90.0	3.8	58.8	95.7	4.12%	Buy
JCI	JOHNSON CONTROLS,	10/08/04	55.97	14.0	15.29	114.8	3.4	55.5	89.6	4.73%	
LNCR	LINCARE HOLDINGS I	10/08/04	30.35	12.2	24.97	76.7	11.0	42.9	76.0	4.11%	Buy
LOW	LOWE'S COMPANIES I	10/08/04	54.20	21.5	23.57	100.9	7.7	69.3	126.3	5.94%	Buy
ORLY	O'REILLY AUTOMOTIV	10/08/04	38.58	18.8	21.80	91.7	5.0	44.9	83.9	3.86%	Buy
PDCO	PATTERSON DENTAL C	10/08/04	75.92	32.3	16.05	130.2	2.2	69.5	129.7	4.89%	
PFE	PFIZER INC	10/08/04	29.80	21.9	19.61	74.5	12.1	35.1	57.4	4.93%	Buy
UTSI	UTSTARCOM INC	10/08/04	17.80	10.7	33.54	15.8	10.4	28.1	59.8	4.77%	Buy