

PORTFOLIO SUMMARY

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10/31/04

NAME:

TICKER	COMPANY NAME	DATE	PRICE	TOT P/E	REL RET	VAL	BUY U / D	SELL BLW	ABV	% Port	REC
ACS	AFFILIATED COMPUTE	10/29/04	54.55	19.9	20.83	92.1	6.4	63.5	114.8	4.73%	Buy
AMGN	AMGEN, INC.	10/29/04	56.80	29.0	20.80	81.0	5.8	63.8	118.7	4.87%	Buy
BBBY	BED BATH & BEYOND	10/29/04	40.79	27.9	21.70	84.3	6.6	49.1	89.0	4.88%	Buy
BRO	BROWN & BROWN, INC	10/29/04	41.76	23.3	9.22	123.3	1.4	36.0	53.1	4.72%	
COF	CAPITAL ONE FINANC	10/29/04	73.76	11.2	21.00	87.5	4.0	84.8	154.4	4.59%	Buy
CAH	CARDINAL HEALTH IN	10/29/04	46.75	13.3	27.02	62.7	8.8	65.4	124.1	4.64%	Buy
CBH	COMMERCE BANCORP I	10/29/04	59.24	19.1	17.79	104.4	6.6	67.2	106.1	5.05%	Buy
FDS	FACTSET RESEARCH S	10/29/04	49.84	28.6	20.18	113.5	2.6	49.8	98.5	5.37%	
FNM	FANNIE MAE	10/29/04	70.15	8.3	19.29	71.6	7.0	83.0	132.3	4.03%	Buy
FISV	FISERV INC	10/29/04	35.54	18.9	24.24	87.5	5.4	43.2	84.5	4.13%	Buy
HDI	HARLEY-DAVIDSON, I	10/29/04	57.57	20.0	16.53	114.3	3.7	60.6	101.3	4.89%	
INTC	INTEL CORPORATION	10/29/04	22.26	19.0	21.03	56.0	3.1	24.9	45.9	5.38%	Buy
IFIN	INVESTORS FINANCIA	10/29/04	38.49	20.0	28.11	85.5	9.6	54.7	106.2	4.36%	Buy
JNJ	JOHNSON & JOHNSON	10/29/04	58.38	19.5	19.46	80.9	3.7	64.4	110.3	4.30%	Buy
JCI	JOHNSON CONTROLS,	10/29/04	57.35	14.4	14.74	118.0	3.1	55.5	89.6	4.78%	
LNCR	LINCARE HOLDINGS I	10/29/04	36.76	14.2	24.62	89.3	3.4	48.1	89.7	4.92%	Buy
LOW	LOWE'S COMPANIES I	10/29/04	56.28	22.3	22.64	104.7	7.6	69.3	126.3	6.09%	Buy
ORLY	O'REILLY AUTOMOTIV	10/29/04	43.06	20.4	19.40	99.5	3.6	45.2	84.7	4.25%	Buy
PDCO	PATTERSON DENTAL C	10/29/04	37.50	16.0	33.63	64.5	99.9	69.5	129.7	4.78%	Buy
PFE	PFIZER INC	10/29/04	28.95	0.0	20.29	0.0	15.2	35.1	57.4	4.73%	Buy
UTSI	UTSTARCOM INC	10/29/04	17.12	13.5	27.37	19.9	11.1	23.5	46.1	4.54%	Buy