

## PORTFOLIO SUMMARY

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11/30/04

NAME:

TICKER	COMPANY NAME	DATE	PRICE	TOT P/E	REL RET	VAL	BUY U / D	SELL BLW	ABV	% Port	REC
ACS	AFFILIATED COMPUTE	11/30/04	59.18	21.6	22.18	100.0	6.8	72.8	131.7	4.39%	Buy
AMGN	AMGEN, INC.	11/30/04	60.04	30.6	19.66	85.5	5.6	66.8	120.5	4.41%	Buy
BBBY	BED BATH & BEYOND	11/30/04	39.93	27.3	19.91	89.2	6.7	46.7	81.6	4.10%	Buy
BRO	BROWN & BROWN, INC	11/30/04	40.55	22.7	15.21	120.1	3.1	40.4	66.3	3.93%	
COF	CAPITAL ONE FINANC	11/30/04	78.58	11.9	15.74	93.0	2.5	78.8	133.7	4.19%	*Buy
CAH	CARDINAL HEALTH IN	11/30/04	52.28	15.7	22.83	74.1	5.5	63.3	117.8	4.45%	Buy
CBH	COMMERCE BANCORP I	11/30/04	62.47	20.2	16.56	110.4	4.7	67.2	106.1	4.56%	
FDS	FACTSET RESEARCH S	11/30/04	51.65	29.7	16.12	117.9	3.6	53.0	88.9	4.77%	
FNM	FANNIE MAE	11/30/04	68.70	8.1	19.78	69.8	8.1	83.0	132.3	3.38%	Buy
FISV	FISERV INC	11/30/04	38.51	20.5	23.98	74.8	4.3	45.1	90.2	3.83%	Buy
HDI	HARLEY-DAVIDSON, I	11/30/04	57.82	20.1	13.84	114.9	3.0	57.4	91.5	4.21%	
INTC	INTEL CORPORATION	11/30/04	22.38	19.1	20.90	56.3	3.1	24.9	45.9	4.63%	Buy
IFIN	INVESTORS FINANCIA	11/30/04	43.84	21.4	26.46	91.5	6.2	57.0	112.9	4.26%	Buy
JNJ	JOHNSON & JOHNSON	11/30/04	60.32	20.1	17.54	84.1	5.7	68.6	107.5	4.75%	Buy
JCI	JOHNSON CONTROLS,	11/30/04	61.40	14.4	14.59	118.0	2.4	57.2	94.7	4.39%	
LNCR	LINCARE HOLDINGS I	11/30/04	38.59	15.0	23.42	94.3	3.1	48.1	89.7	4.42%	Buy
LOW	LOWE'S COMPANIES I	11/30/04	55.33	21.1	24.01	99.1	7.5	70.8	130.9	5.13%	Buy
MMC	MARSH & MCLENNAN C	11/30/04	28.59	12.4	14.44	64.2	3.8	29.0	41.6	4.31%	Buy
ORLY	O'REILLY AUTOMOTIV	11/30/04	43.54	20.6	24.17	106.2	4.8	51.4	102.8	3.69%	Buy
PDCO	PATTERSON DENTAL C	11/30/04	40.86	33.2	13.18	131.2	1.7	32.8	61.5	8.92%	
PFE	PFIZER INC	11/30/04	27.77	18.3	26.83	62.2	32.2	40.3	70.8	4.83%	Buy
UTSI	UTSTARCOM INC	11/30/04	19.54	15.4	24.05	22.7	7.2	23.5	46.1	4.44%	Buy