

INVESTOR'S TOOLKIT

Portfolio Trend Report

Page: 1 of 2
Portfolio: > Moose Pond (04 Sep 2004)
Prepared using The NAIC Investor's Toolkit

Date 09/06/2004

TICKER	COMPANY NAME Size	PERCENT CHANGE				EST. E/S GROWTH	PROJECTED AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	DOLLAR VALUE	% OF PORTFOLIO	PMGuide RECOM.
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
UTSI	UTSTARCOM INC	69.9%	-10.4%	-13.51%	28.91%	15.0%	29.6%	36.7%	49	768.1 15.64 09/02/04	4.4%	Buy
	Medium	88.3%	45.1%	25.00%	49.12%							
CAH	CARDINAL HEALTH INC	14.1%	10.1%	15.12%	14.47%	20.1%	28.7%	33.8%	18	838.7 46.43 09/02/04	4.8%	Buy
	Large	16.0%	6.5%	9.09%	15.92%							
LOW	LOWE'S COMPANIES INC.	17.3%	19.8%	18.67%	19.43%	18.3%	19.7%	25.0%	20	1028.7 51.26 09/02/04	5.9%	Buy
	Large	22.0%	9.6%	7.55%	22.05%							
PFE	PFIZER INC	24.0%	86.5%	%	10.57%	18.7%	19.5%	24.1%	22	702.3 32.27 09/02/04	4.0%	Buy
	Large	46.8%	31.9%	-2.44%	-42.41%							
FISV	FISERV INC	30.8%	21.2%	20.00%	24.65%	17.0%	19.1%	23.7%	22	751.6 34.92 09/02/04	4.3%	Buy
	Medium	38.5%	41.9%	39.39%	24.26%							
BBBY	BED BATH & BEYOND INC	23.2%	41.0%	42.11%	33.65%	20.9%	18.9%	23.3%	22	835.8 37.65 09/02/04	4.8%	Buy
	Large	23.7%	37.0%	34.29%	31.00%							
IFIN	INVESTORS FINANCIAL SERVI	24.4%	71.9%	-1.89%	66.96%	20.0%	17.7%	23.8%	21	957.8 45.61 09/02/04	5.5%	Buy
	Medium	31.6%	88.0%	550.00%	119.32%							
CBH	COMMERCE BANCORP INC/NJ	28.1%	46.9%	25.40%	25.32%	13.8%	16.4%	19.6%	16	815.9 51.64 09/02/04	4.6%	Buy
	Medium	29.7%	47.1%	25.00%	26.03%							
ORLY	O'REILLY AUTOMOTIVE, INC.	10.7%	21.0%	18.00%	22.75%	16.4%	16.1%	21.7%	18	729.7 39.86 09/02/04	4.2%	Buy
	Medium	18.8%	37.2%	32.43%	23.27%							
AMGN	AMGEN, INC.	26.6%	23.3%	29.55%	40.00%	20.0%	14.7%	19.7%	16	943.2 59.38 09/02/04	5.4%	Buy
	Large	33.0%	37.9%	40.54%	36.57%							
ACS	AFFILIATED COMPUTER SERVI	4.8%	10.5%	18.03%	17.12%	15.1%	14.5%	19.8%	16	876.1 54.55 09/02/04	5.0%	Buy
	Large	2.8%	14.0%	22.81%	18.01%							
LNCR	LINCARE HOLDINGS INC.	11.4%	18.9%	24.53%	29.17%	10.0%	14.2%	20.4%	25	773.3 31.19 09/02/04	4.4%	Buy
	Medium	15.7%	19.5%	26.53%	29.83%							
INTC	INTEL CORPORATION	18.1%	89.1%	85.71%	103.70%	15.0%	14.2%	20.5%	28	598.9 21.37 09/02/04	3.4%	Buy
	Large	19.8%	102.2%	100.00%	104.17%							

Small: 5.2%

Medium: 37.7%

Large: 57.0%

Total Dollar Value: \$17,570

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		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
JNJ	JOHNSON & JOHNSON Large	11.1% 17.7%	16.2% 18.9%	17.14% 20.29%	17.81% 17.72%	11.0%	14.1%	16.2%	14	788.0 57.73 09/02/04	4.5%	Buy
FDS	FACTSET RESEARCH SYSTEMS Small	11.9% 11.4%	10.2% 14.2%	21.62% 22.86%	20.44% 21.71%	15.0%	13.4%	20.9%	20	914.6 45.80 09/02/04	5.2%	
COF	CAPITAL ONE FINANCIAL Large	7.0% 8.2%	40.0% 44.3%	34.15% 36.30%	15.38% 14.08%	14.0%	12.8%	18.9%	12	789.8 68.45 09/02/04	4.5%	Buy
HDI	HARLEY-DAVIDSON, INC. Large	9.2% 5.2%	24.1% 11.6%	25.76% 11.48%	18.70% 21.33%	18.2%	12.8%	16.9%	16	971.3 61.72 09/02/04	5.5%	
JCI	JOHNSON CONTROLS, INC. Large	14.0% 20.3%	17.1% 18.0%	17.00% 15.71%	17.67% 15.21%	13.0%	11.6%	15.5%	15	868.0 56.14 09/02/04	4.9%	
PDCO	PATTERSON DENTAL COMPANY Medium	33.4% 20.1%	38.4% 35.2%	37.21% 34.69%	33.52% 28.82%	16.7%	11.0%	16.4%	12	882.7 74.77 09/02/04	5.0%	
FNM	FANNIE MAE Large	-6.8% -3.5%	-40.3% -15.0%	-31.01% -12.33%	44.05% 52.38%	10.0%	9.4%	11.7%	11	782.4 73.53 09/02/04	4.5%	
BRO	BROWN & BROWN, INC. Medium	14.6% 14.4%	18.0% 21.1%	12.20% 20.45%	20.00% 25.19%	12.0%	6.0%	9.1%	21	953.3 45.50 09/02/04	5.4%	

Small: 5.2%

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Large: 57.0%

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