

INVESTOR'S TOOLKIT

Portfolio Trend Report

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Portfolio: > Moose Pond (04 Sep 2004)
Prepared using The NAIC Investor's Toolkit

Date 10/10/2004

TICKER	COMPANY NAME Size	PERCENT CHANGE				EST. E/S GROWTH	PROJECTED AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	DOLLAR VALUE	% OF PORTFOLIO	PMGuide RECOM.
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
UTSI	UTSTARCOM INC	69.9%	-9.1%	-8.11%	30.47%	15.0%	26.6%	33.5%	49	874.2	4.8%	Buy
	Medium	88.3%	45.1%	25.00%	49.12%					17.80 10/08/04		
CAH	CARDINAL HEALTH INC	14.1%	10.1%	15.12%	14.47%	14.0%	25.9%	29.2%	18	768.3	4.2%	Buy
	Large	16.0%	6.5%	9.09%	15.92%					42.53 10/08/04		
BBBY	BED BATH & BEYOND INC	14.6%	22.0%	21.88%	31.53%	20.9%	19.3%	23.8%	22	862.0	4.7%	Buy
	Large	23.2%	41.0%	42.11%	33.65%					38.83 10/08/04		
LNCR	LINCARE HOLDINGS INC.	11.4%	18.9%	24.53%	29.17%	13.5%	18.5%	25.0%	25	752.5	4.1%	Buy
	Medium	15.7%	19.5%	26.53%	29.83%					30.35 10/08/04		
FISV	FISERV INC	30.8%	21.2%	20.00%	24.65%	16.5%	18.4%	23.0%	22	757.8	4.1%	Buy
	Medium	38.5%	41.9%	39.39%	24.26%					35.21 10/08/04		
LOW	LOWE'S COMPANIES INC.	17.3%	19.8%	18.67%	19.43%	18.3%	18.4%	23.6%	20	1087.7	5.9%	Buy
	Large	22.0%	9.6%	7.55%	22.05%					54.20 10/08/04		
IFIN	INVESTORS FINANCIAL SERVI	24.4%	71.9%	-1.89%	66.96%	20.0%	17.7%	23.8%	21	959.1	5.2%	Buy
	Medium	31.6%	88.0%	550.00%	119.32%					45.67 10/08/04		
FNM	FANNIE MAE	-6.8%	-40.3%	-31.01%	44.05%	10.0%	17.0%	19.7%	11	734.7	4.0%	Buy
	Large	-3.5%	-15.0%	-12.33%	52.38%					69.05 10/08/04		
AMGN	AMGEN, INC.	26.6%	23.3%	29.55%	40.00%	20.0%	16.2%	21.3%	16	884.3	4.8%	Buy
	Large	33.0%	37.9%	40.54%	36.57%					55.67 10/08/04		
ORLY	O'REILLY AUTOMOTIVE, INC.	10.7%	21.0%	18.00%	22.75%	16.4%	15.4%	21.8%	18	706.3	3.9%	Buy
	Medium	18.8%	37.2%	32.43%	23.27%					38.58 10/08/04		
PFE	PFIZER INC	24.0%	86.5%	%	10.57%	12.5%	15.2%	19.6%	30	902.0	4.9%	Buy
	Large	46.8%	31.9%	-2.44%	-42.41%					29.80 10/08/04		
INTC	INTEL CORPORATION	18.1%	89.1%	85.71%	103.70%	15.0%	15.1%	21.5%	45	920.2	5.0%	Buy
	Large	19.8%	102.2%	100.00%	104.17%					20.55 10/08/04		
JNJ	JOHNSON & JOHNSON	11.1%	16.2%	17.14%	17.81%	11.0%	15.0%	17.2%	14	755.1	4.1%	Buy
	Large	17.7%	18.9%	20.29%	17.72%					55.32 10/08/04		

Small: 5.5%

Medium: 37.2%

Large: 57.3%

Total Dollar Value: \$18,310

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		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
HDI	HARLEY-DAVIDSON, INC.	9.2%	24.1%	25.76%	18.70%	18.2%	13.6%	17.8%	16	935.0 59.41 10/08/04	5.1%	
	Large	5.2%	11.6%	11.48%	21.33%							
CBH	COMMERCE BANCORP INC/NJ	28.1%	46.9%	25.40%	25.32%	13.8%	13.6%	16.7%	16	923.7 58.46 10/08/04	5.0%	Buy
	Medium	29.7%	47.1%	25.00%	26.03%							
ACS	AFFILIATED COMPUTER SERVI	4.8%	19.3%	24.59%	18.92%	15.1%	13.2%	18.4%	16	943.8 58.77 10/08/04	5.2%	Buy
	Large	2.8%	14.0%	22.81%	18.01%							
FDS	FACTSET RESEARCH SYSTEMS	17.6%	10.6%	23.68%	21.68%	15.0%	12.6%	20.0%	20	1001.3 50.14 10/08/04	5.5%	
	Small	11.9%	10.2%	21.62%	20.44%							
COF	CAPITAL ONE FINANCIAL	7.0%	40.0%	34.15%	15.38%	14.0%	11.4%	17.4%	12	841.6 72.94 10/08/04	4.6%	Buy
	Large	8.2%	44.3%	36.30%	14.08%							
JCI	JOHNSON CONTROLS, INC.	14.0%	17.1%	17.00%	17.67%	12.7%	11.4%	15.3%	15	865.4 55.97 10/08/04	4.7%	
	Large	20.3%	18.0%	15.71%	15.21%							
PDCO	PATTERSON DENTAL COMPANY	33.4%	38.4%	37.21%	33.52%	16.7%	10.6%	16.0%	12	896.2 75.92 10/08/04	4.9%	
	Medium	20.1%	35.2%	34.69%	28.82%							
BRO	BROWN & BROWN, INC.	14.6%	18.0%	12.20%	20.00%	15.0%	9.1%	12.3%	21	938.4 44.79 10/08/04	5.1%	
	Medium	14.4%	21.1%	20.45%	25.19%							

Small: 5.5%

Medium: 37.2%

Large: 57.3%

Total Dollar Value: \$18,310