

INVESTOR'S TOOLKIT

Portfolio Trend Report

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Portfolio: > Moose Pond (31 Oct 2004)
Prepared using The NAIC Investor's Toolkit

Date 10/31/2004

TICKER	COMPANY NAME Size	PERCENT CHANGE				EST. E/S GROWTH	PROJECTED AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	DOLLAR VALUE	% OF PORTFOLIO	PMGuide RECOM.
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
PDCO	PATTERSON DENTAL COMPANY	33.4%	38.4%	37.21%	33.52%	16.7%	27.4%	33.6%	24	885.4 37.50 10/29/04	4.8%	Buy
	Medium	20.1%	35.2%	34.69%	28.82%							
IFIN	INVESTORS FINANCIAL SERVI	24.4%	71.9%	-1.89%	66.96%	20.0%	21.8%	28.1%	21	808.3 38.49 10/29/04	4.4%	Buy
	Medium	31.6%	88.0%	550.00%	119.32%							
UTSI	UTSTARCOM INC	10.4%	-95.9%	-90.91%	-11.81%	15.0%	20.8%	27.4%	49	840.8 17.12 10/29/04	4.5%	Buy
	Medium	69.9%	-9.1%	-8.11%	30.47%							
CAH	CARDINAL HEALTH INC	11.4%	-2.9%	6.74%	10.03%	14.0%	22.2%	27.0%	18	860.2 46.75 10/29/04	4.6%	Buy
	Large	14.1%	6.8%	11.63%	13.49%							
LNCR	LINCARE HOLDINGS INC.	8.7%	17.0%	16.95%	24.64%	15.0%	17.6%	24.6%	25	911.4 36.76 10/29/04	4.9%	Buy
	Medium	11.4%	18.9%	24.53%	29.17%							
FISV	FISERV INC	21.9%	26.2%	26.83%	26.17%	16.5%	19.6%	24.2%	22	764.9 35.54 10/29/04	4.1%	Buy
	Medium	30.8%	21.2%	20.00%	24.65%							
LOW	LOWE'S COMPANIES INC.	17.3%	19.8%	18.67%	19.43%	18.3%	17.5%	22.6%	20	1129.4 56.28 10/29/04	6.1%	Buy
	Large	22.0%	9.6%	7.55%	22.05%							
BBBY	BED BATH & BEYOND INC	14.6%	22.0%	21.88%	31.53%	20.0%	17.3%	21.7%	22	905.5 40.79 10/29/04	4.9%	Buy
	Large	23.2%	41.0%	42.11%	33.65%							
INTC	INTEL CORPORATION	8.1%	6.4%	30.43%	74.63%	15.0%	14.7%	21.0%	45	996.8 22.26 10/29/04	5.4%	Buy
	Large	18.1%	89.1%	85.71%	103.70%							
COF	CAPITAL ONE FINANCIAL	12.2%	59.4%	58.87%	27.03%	15.0%	14.8%	21.0%	12	851.0 73.76 10/29/04	4.6%	Buy
	Large	7.0%	40.0%	34.15%	15.38%							
ACS	AFFILIATED COMPUTER SERVI	0.9%	8.5%	16.13%	17.60%	15.1%	14.7%	20.8%	16	876.1 54.55 10/29/04	4.7%	Buy
	Large	4.8%	19.3%	24.59%	18.92%							
AMGN	AMGEN, INC.	22.9%	22.7%	0.00%	25.64%	20.0%	15.8%	20.8%	16	902.2 56.80 10/29/04	4.9%	Buy
	Large	26.6%	23.3%	29.55%	40.00%							
PFE	PFIZER INC	2.6%	45.4%	%	%	12.5%	15.8%	20.3%	30	876.3 28.95 10/29/04	4.7%	Buy
	Large	24.0%	86.5%	%	10.57%							

Small: 5.4%

Medium: 36.7%

Large: 57.9%

Total Dollar Value: \$18,539

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		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
FDS	FACTSET RESEARCH SYSTEMS	17.6%	10.6%	23.68%	21.68%	15.0%	12.7%	20.2%	20	995.3 49.84 10/29/04	5.4%	
	Small	11.9%	10.2%	21.62%	20.44%							
JNJ	JOHNSON & JOHNSON	10.5%	11.7%	13.04%	17.19%	13.0%	15.8%	19.5%	14	796.8 58.38 10/29/04	4.3%	Buy
	Large	11.1%	16.2%	17.14%	17.81%							
ORLY	O'REILLY AUTOMOTIVE, INC.	10.4%	12.4%	11.11%	19.89%	16.0%	13.1%	19.4%	18	788.3 43.06 10/29/04	4.3%	Buy
	Medium	10.7%	21.0%	18.00%	22.75%							
FNM	FANNIE MAE	-6.8%	-40.3%	-31.01%	44.05%	10.0%	16.6%	19.3%	11	746.4 70.15 10/29/04	4.0%	Buy
	Large	-3.5%	-15.0%	-12.33%	52.38%							
CBH	COMMERCE BANCORP INC/NJ	30.3%	44.4%	26.87%	25.51%	13.8%	14.7%	17.8%	16	936.0 59.24 10/29/04	5.0%	Buy
	Medium	28.1%	46.9%	25.40%	25.32%							
HDI	HARLEY-DAVIDSON, INC.	14.1%	22.3%	24.19%	21.01%	15.0%	12.5%	16.5%	16	906.0 57.57 10/29/04	4.9%	
	Large	9.2%	24.1%	25.76%	18.70%							
JCI	JOHNSON CONTROLS, INC.	14.0%	17.1%	17.00%	17.67%	12.7%	10.8%	14.7%	15	886.8 57.35 10/29/04	4.8%	
	Large	20.3%	18.0%	15.71%	15.21%							
BRO	BROWN & BROWN, INC.	20.1%	15.9%	13.16%	16.23%	15.0%	6.0%	9.2%	21	874.9 41.76 10/29/04	4.7%	
	Medium	14.6%	18.0%	12.20%	20.00%							

Small: 5.4%

Medium: 36.7%

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Total Dollar Value: \$18,539