

INVESTOR'S TOOLKIT

Portfolio Trend Report

Page: 1 of 2
Portfolio: > Moose Pond (30 Nov 2004)
Prepared using The NAIC Investor's Toolkit

Date 11/30/2004

TICKER	COMPANY NAME Size	PERCENT CHANGE				EST. E/S GROWTH	PROJECTED AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	DOLLAR VALUE	% OF PORTFOLIO	PMGuide RECOM.
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
PFE	PFIZER INC	3.9%	66.7%	51.61%	31.03%	15.1%	22.1%	26.8%	38	1043.5	4.8%	Buy
	Large	24.0%	86.5%	%	10.57%					27.77		
IFIN	INVESTORS FINANCIAL SERVI	24.7%	35.2%	29.27%	57.69%	20.0%	20.2%	26.5%	21	920.6	4.3%	Buy
	Medium	24.1%	69.7%	-1.89%	67.83%					43.84		
ORLY	O'REILLY AUTOMOTIVE, INC.	10.4%	12.4%	11.11%	19.89%	18.0%	16.6%	24.2%	18	797.1	3.7%	Buy
	Medium	10.7%	21.0%	18.00%	22.75%					43.54		
UTSI	UTSTARCOM INC	10.4%	-95.9%	-90.91%	-11.81%	15.0%	17.6%	24.1%	49	959.6	4.4%	Buy
	Medium	69.9%	-9.1%	-8.11%	30.47%					19.54		
LOW	LOWE'S COMPANIES INC.	16.2%	18.1%	20.00%	17.49%	18.3%	18.8%	24.0%	20	1110.3	5.1%	Buy
	Large	17.3%	19.8%	18.67%	18.96%					55.33		
FISV	FISERV INC	21.9%	26.2%	26.83%	26.17%	20.1%	20.5%	24.0%	22	828.9	3.8%	Buy
	Medium	30.8%	21.2%	20.00%	24.65%					38.51		
LNCR	LINCARE HOLDINGS INC.	8.7%	17.0%	16.95%	24.64%	15.0%	16.5%	23.4%	25	956.8	4.4%	Buy
	Medium	11.4%	18.9%	24.53%	29.17%					38.59		
CAH	CARDINAL HEALTH INC	15.6%	-29.2%	-25.68%	1.84%	14.0%	18.1%	22.8%	18	962.0	4.4%	Buy
	Large	11.4%	-2.9%	6.74%	10.03%					52.28		
ACS	AFFILIATED COMPUTER SERVI	0.9%	8.5%	16.13%	17.60%	16.5%	16.5%	22.2%	16	950.4	4.4%	Buy
	Large	4.8%	19.3%	24.59%	18.92%					59.18		
INTC	INTEL CORPORATION	8.1%	6.4%	30.43%	74.63%	15.0%	14.5%	20.9%	45	1002.2	4.6%	Buy
	Large	18.1%	89.1%	85.71%	103.70%					22.38		
BBBY	BED BATH & BEYOND INC	14.6%	22.0%	21.88%	31.53%	20.0%	15.6%	19.9%	22	886.4	4.1%	Buy
	Large	23.2%	41.0%	42.11%	33.65%					39.93		
FNM	FANNIE MAE	-6.8%	-40.3%	-31.01%	44.05%	10.0%	17.1%	19.8%	11	731.0	3.4%	Buy
	Large	-3.5%	-15.0%	-12.33%	52.38%					68.70		
AMGN	AMGEN, INC.	22.9%	22.7%	0.00%	25.64%	21.0%	14.0%	19.7%	16	953.7	4.4%	Buy
	Large	26.6%	23.3%	29.55%	40.00%					60.04		

Small: 4.8%

Medium: 38.1%

Large: 57.2%

Total Dollar Value: \$21,626

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		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
JNJ	JOHNSON & JOHNSON	10.5%	11.7%	13.04%	17.19%	12.1%	13.9%	17.5%	17	1027.6 60.32 11/30/04	4.8%	Buy
	Large	11.1%	16.2%	17.14%	17.81%							
CBH	COMMERCE BANCORP INC/NJ	30.3%	44.4%	26.87%	25.51%	13.8%	13.5%	16.6%	16	987.0 62.47 11/30/04	4.6%	
	Medium	28.1%	46.9%	25.40%	25.32%							
FDS	FACTSET RESEARCH SYSTEMS	17.6%	14.6%	23.68%	21.68%	15.0%	12.0%	16.1%	20	1031.5 51.65 11/30/04	4.8%	
	Small	11.9%	10.2%	21.62%	20.44%							
COF	CAPITAL ONE FINANCIAL	12.2%	59.4%	58.87%	27.03%	13.5%	10.8%	15.7%	12	906.7 78.58 11/30/04	4.2%	Buy
	Large	7.0%	40.0%	34.15%	15.38%							
BRO	BROWN & BROWN, INC.	20.1%	15.9%	13.16%	16.23%	15.0%	11.9%	15.2%	21	849.6 40.55 11/30/04	3.9%	
	Medium	14.6%	18.0%	12.20%	20.00%							
JCI	JOHNSON CONTROLS, INC.	12.6%	20.6%	22.08%	20.06%	12.7%	10.7%	14.6%	15	949.4 61.40 11/30/04	4.4%	
	Large	14.0%	17.1%	17.00%	17.67%							
MMC	MARSH & MCLENNAN CO'S	4.7%	-85.7%	-93.85%	-14.13%	9.0%	12.7%	14.4%	33	932.3 28.59 11/30/04	4.3%	Buy
	Large	6.0%	5.0%	10.61%	11.03%							
HDI	HARLEY-DAVIDSON, INC.	14.1%	22.3%	24.19%	21.01%	12.4%	9.8%	13.8%	16	910.0 57.82 11/30/04	4.2%	
	Large	9.2%	24.1%	25.76%	18.70%							
PDCO	PATTERSON DENTAL COMPANY	21.1%	21.4%	21.57%	31.55%	18.0%	7.9%	13.2%	47	1929.4 40.86 11/30/04	8.9%	
	Medium	33.4%	38.4%	37.21%	33.52%							

Small: 4.8%

Medium: 38.1%

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Total Dollar Value: \$21,626