



# Stock Selection Guide<sup>®</sup>

The most widely used aid to good investment judgment

Company MAXIM INTEGRATED PRODUCTS Date 08/04/06

Prepared by MG Data taken from NAIC Data

Where traded NASDAQ Major product/service Semiconduct

CAPITALIZATION --- Outstanding Amounts		Reference	
Preferred (\$M)	0.0	% Insiders	% Institution
Common (M Shares)	320.7	39.0	80.1
Debt (\$M)	0.0	% to Tot.Cap.	0.0
		% Potential Dil.	None

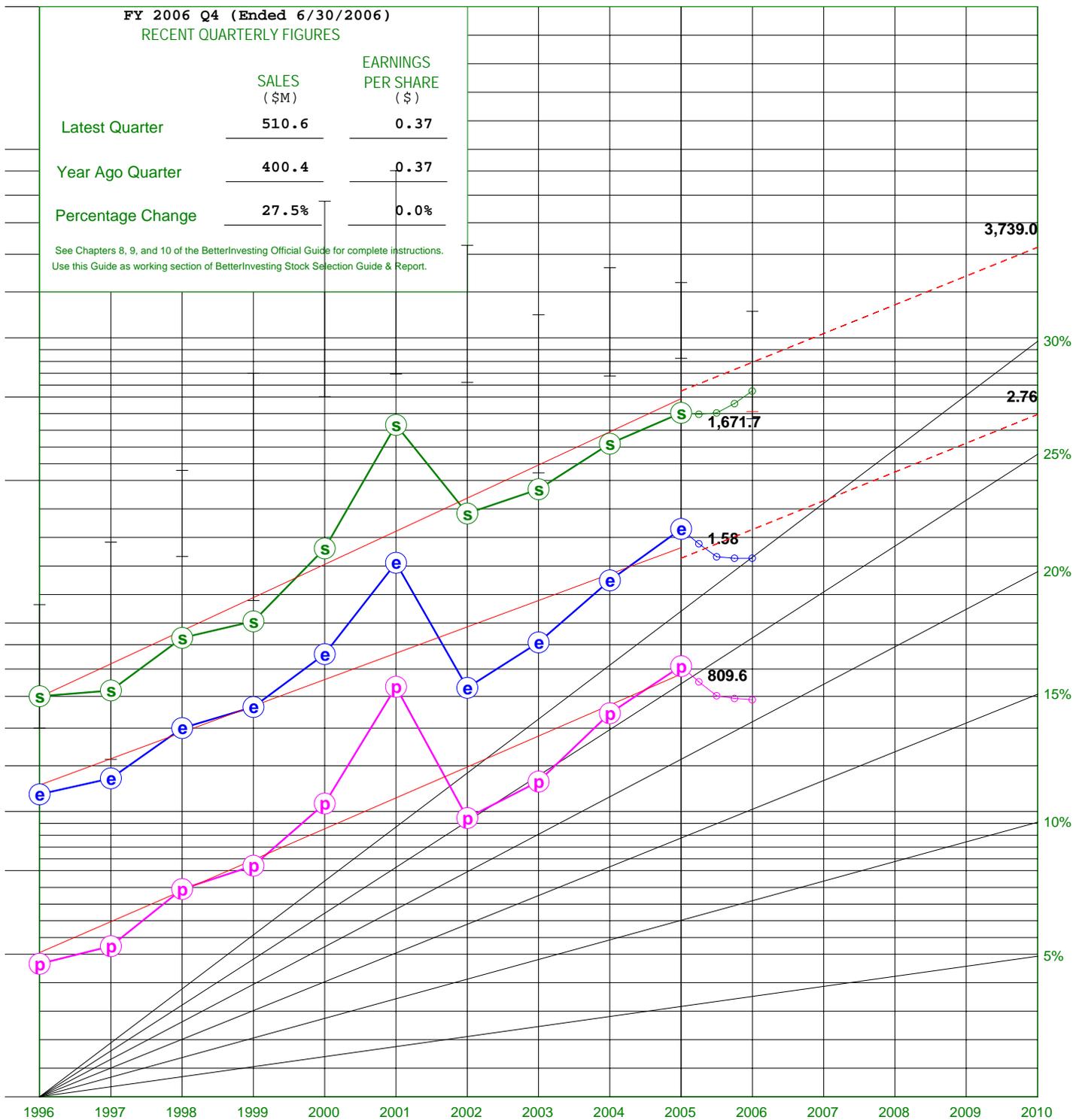
## 1 VISUAL ANALYSIS of Sales, Earnings and Price

MXIM

FY 2006 Q4 (Ended 6/30/2006)  
RECENT QUARTERLY FIGURES

	SALES (\$M)	EARNINGS PER SHARE (\$)
Latest Quarter	510.6	0.37
Year Ago Quarter	400.4	0.37
Percentage Change	27.5%	0.0%

See Chapters 8, 9, and 10 of the BetterInvesting Official Guide for complete instructions. Use this Guide as working section of BetterInvesting Stock Selection Guide & Report.



- (1) Historical Sales Growth 17.5 %
- (2) Estimated Future Sales Growth 15.0 %
- (3) Historical Earnings Per Share Growth 13.7 %
- (4) Estimated Future Earnings Per Share Growth 15.0 %



# PERT Worksheet-A

Company MAXIM INTEGRATED PRODUCTS

(MXIM)

QUARTERLY DATA									LAST 12 MONTHS DATA								
PERIOD	EPS		PRE-TAX PROFIT			SALES		INCOME TAX RATE	EPS \$	PRE-TAX PROFIT		SALES MIL	INCOME TAX		% CHANGE		
	\$	% CHANGE	\$ MIL	% SALES	% CHANGE	\$ MIL	% CHANGE			\$ MIL	% SALES		\$ MIL	% RATE	EPS	PRE-TAX PROFIT	SALES
09/97	0.13		60.55	48.4		125.00		34.0					34.0				
12/97	0.14		64.89	48.1		135.00		34.0					34.0				
03/98	0.15		69.92	48.2		145.00		34.0	0.55	251.22	48.1	522.0	85.4	34.0			
06/98	0.16	31.5	74.55	48.0	33.5	155.20	32.6	34.0	0.59	269.92	48.2	560.2	91.8	34.0			
09/98	0.17	27.8	77.64	50.0	28.2	155.28	24.2	34.9	0.63	287.00	48.6	590.5	98.2	34.2			
12/98	0.16	11.9	73.24	50.5	12.9	145.01	7.4	34.5	0.65	295.35	49.2	600.5	101.4	34.3			
03/99	0.16	4.6	75.33	51.2	7.7	147.19	1.5	34.6	0.65	300.76	49.9	602.7	103.7	34.5	18.1	19.7	15.5
06/99	0.17	3.7	79.65	49.9	6.8	159.50	2.8	34.0	0.66	305.85	50.4	607.0	105.5	34.5	11.3	13.3	8.4
09/99	0.19	8.8	88.42	49.1	13.9	180.05	15.9	34.3	0.67	316.63	50.1	631.7	108.7	34.3	7.2	10.3	7.0
12/99	0.20	25.0	97.93	48.5	33.7	201.73	39.1	35.5	0.71	341.31	49.6	688.5	118.1	34.6	10.5	15.6	14.6
03/00	0.23	43.8	113.19	50.0	50.3	226.54	53.9	35.0	0.78	379.17	49.4	767.8	131.6	34.7	20.1	26.1	27.4
06/00	0.24	42.0	115.55	45.0	45.1	256.61	60.9	33.2	0.86	415.08	48.0	864.9	143.2	34.5	29.7	35.7	42.5
09/00	0.36	94.6	197.53	46.8	123.4	422.31	134.6	33.6	1.03	524.19	47.3	1,107.2	179.9	34.3	52.8	65.6	75.3
12/00	0.37	85.0	199.37	45.5	103.6	438.32	117.3	32.9	1.20	625.64	46.6	1,343.8	210.6	33.7	68.1	83.3	95.2
03/01	0.31	34.8	166.19	41.8	46.8	397.84	75.6	32.8	1.28	678.63	44.8	1,515.1	224.8	33.1	63.3	79.0	97.3
06/01	0.31	29.2	169.26	53.2	46.5	318.15	24.0	34.0	1.35	732.34	46.5	1,576.6	244.1	33.3	57.9	76.4	82.3
09/01	0.17	-52.8	91.48	38.2	-53.7	239.43	-43.3	33.2	1.16	626.29	44.9	1,393.7	208.1	33.2	12.6	19.5	25.9
12/01	0.18	-51.4	93.36	37.8	-53.2	247.11	-43.6	31.4	0.97	520.29	43.3	1,202.5	171.0	32.9	-19.2	-16.8	-10.5
03/02	0.19	-38.7	99.59	38.5	-40.1	258.48	-35.0	31.6	0.85	453.69	42.7	1,063.2	147.7	32.5	-33.6	-33.1	-29.8
06/02	0.20	-35.5	102.40	36.6	-39.5	280.09	-12.0	31.8	0.74	386.84	37.7	1,025.1	123.7	32.0	-45.2	-47.2	-35.0
09/02	0.22	29.4	109.22	38.2	19.4	285.88	19.4	31.9	0.79	404.58	37.8	1,071.6	128.1	31.7	-31.9	-35.4	-23.1
12/02	0.23	27.8	115.04	40.2	23.2	286.08	15.8	32.0	0.84	426.25	38.4	1,110.5	135.6	31.8	-13.4	-18.1	-7.7
03/03	0.23	21.1	115.83	40.5	16.3	286.23	10.7	32.1	0.88	442.49	38.9	1,138.3	141.3	31.9	3.5	-2.5	7.1
06/03	0.24	20.0	122.01	41.4	19.1	295.03	5.3	32.2	0.92	462.09	40.1	1,153.2	148.1	32.0	24.3	19.5	12.5
09/03	0.25	13.6	130.41	42.0	19.4	310.17	8.5	33.4	0.95	483.28	41.0	1,177.5	156.6	32.4	20.3	19.5	9.9
12/03	0.28	21.7	147.04	43.5	27.8	338.11	18.2	32.6	1.00	515.28	41.9	1,229.5	167.9	32.6	19.0	20.9	10.7
03/04	0.31	34.8	162.93	44.0	40.7	370.02	29.3	32.6	1.08	562.39	42.8	1,313.3	183.9	32.7	22.7	27.1	15.4
06/04	0.39	62.5	203.62	48.4	66.9	420.96	42.7	33.6	1.23	644.00	44.7	1,439.3	212.8	33.0	33.7	39.4	24.8
09/04	0.42	68.0	216.39	49.7	65.9	435.07	40.3	33.1	1.40	729.97	46.7	1,564.2	240.6	33.0	47.4	51.0	32.8
12/04	0.42	50.0	216.49	49.6	47.2	436.06	29.0	33.4	1.54	799.42	48.1	1,662.1	265.1	33.2	54.0	55.1	35.2
03/05	0.37	19.4	187.93	47.0	15.3	400.19	8.2	32.5	1.60	824.42	48.7	1,692.3	273.2	33.1	48.1	46.6	28.9
06/05	0.37	-5.1	188.83	47.2	-7.3	400.40	-4.9	33.3	1.58	809.64	48.4	1,671.7	267.7	33.1	28.5	25.7	16.2
09/05	0.31	-26.2	156.80	36.9	-27.5	424.36	-2.5	31.8	1.47	750.05	45.2	1,661.0	245.7	32.8	5.0	2.8	6.2
12/05	0.33	-21.4	167.25	37.5	-22.7	445.88	2.3	33.4	1.38	700.81	41.9	1,670.8	229.6	32.8	-10.4	-12.3	0.5
03/06	0.36	-2.7	178.77	37.4	-4.9	478.12	19.5	32.7	1.37	691.64	39.6	1,748.8	226.9	32.8	-14.4	-16.1	3.3
06/06	0.37	0.0	184.72	36.2	-2.2	510.58	27.5	33.5	1.37	687.53	37.0	1,858.9	226.0	32.9	-13.3	-15.1	11.2

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# PERT Worksheet-A Graph

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