

PORTFOLIO SUMMARY

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07/25/04

NAME :

TICKER	COMPANY NAME	DATE	PRICE	TOT P/E	REL RET	VAL	BUY U / D	SELL BLW	ABV	% Port	REC
ACS	AFFILIATED COMPUTE	07/23/04	52.71	21.2	22.42	95.1	6.7	64.8	118.2	5.34%	Buy
BBBY	BED BATH & BEYOND	07/23/04	34.89	25.1	25.22	75.8	10.6	47.7	87.5	4.89%	Buy
BRO	BROWN & BROWN, INC	07/23/04	41.12	23.6	11.30	124.9	1.8	37.5	57.5	5.44%	
COF	CAPITAL ONE FINANC	07/23/04	67.97	11.6	14.84	90.6	2.6	67.7	111.9	4.95%	
CAH	CARDINAL HEALTH IN	07/23/04	50.89	14.6	31.36	66.1	99.9	87.5	161.0	3.71%	Buy
CBH	COMMERCE BANCORP I	07/23/04	49.87	17.1	20.41	93.4	15.4	63.3	99.8	4.00%	Buy
FDS	FACTSET RESEARCH S	07/23/04	42.71	25.9	24.24	102.8	4.3	50.1	99.6	5.38%	Buy
FNM	FANNIE MAE	07/23/04	69.88	8.3	22.64	113.7	99.9	100.3	153.4	4.69%	
FISV	FISERV INC	07/23/04	33.97	19.2	24.42	88.9	18.1	48.1	83.6	4.61%	Buy
HDI	HARLEY-DAVIDSON, I	07/23/04	59.75	21.9	20.26	125.1	4.1	67.3	121.2	5.93%	
INTC	INTEL CORPORATION	07/23/04	22.67	20.6	24.41	60.8	4.8	26.3	53.0	4.01%	Buy
IFIN	INVESTORS FINANCIA	07/23/04	43.85	22.8	24.82	97.4	5.4	54.7	106.2	5.81%	Buy
JNJ	JOHNSON & JOHNSON	07/23/04	55.74	19.2	16.98	91.0	75.2	69.8	99.4	4.80%	Buy
JCI	JOHNSON CONTROLS,	07/23/04	56.72	14.2	15.31	116.4	2.9	55.9	90.8	5.54%	
LNCR	LINCARE HOLDINGS I	07/23/04	33.34	13.4	18.83	84.3	6.0	39.5	65.8	5.22%	Buy
LOW	LOWE'S COMPANIES I	07/23/04	48.39	20.3	24.98	95.3	10.1	65.2	119.3	6.13%	Buy
ORLY	O'REILLY AUTOMOTIV	07/23/04	39.71	20.3	20.72	105.2	5.7	46.2	83.3	4.59%	Buy
PDCO	PATTERSON DENTAL C	07/23/04	71.64	32.7	14.42	131.9	2.4	64.8	115.3	5.34%	
PFE	PFIZER INC	07/23/04	32.30	23.7	27.22	80.6	12.6	43.3	82.2	4.44%	Buy
UTSI	UTSTARCOM INC	07/23/04	24.87	14.6	51.65	21.5	36.4	65.2	154.7	5.18%	Buy