

INVESTOR'S TOOLKIT

Portfolio Trend Report

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Portfolio: > Moose Pond (10 Jul 2004)
Prepared using The NAIC Investor's Toolkit

Date 07/25/2004

TICKER	COMPANY NAME Size	PERCENT CHANGE				EST. E/S GROWTH	PROJECTED AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	DOLLAR VALUE	% OF PORTFOLIO	PMGuide RECOM.
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
UTSI	UTSTARCOM INC	88.3%	45.1%	25.00%	49.12%	31.4%	41.2%	51.7%	33	820.7 24.87 07/23/04	5.2%	Buy
	Medium	113.8%	88.7%	58.06%	67.01%							
CAH	CARDINAL HEALTH INC	14.1%	10.1%	15.12%	14.47%	20.1%	26.3%	31.4%	12	588.5 50.89 07/23/04	3.7%	Buy
	Large	16.0%	6.5%	9.09%	15.92%							
PFE	PFIZER INC	22.8%	86.2%	%	9.68%	21.7%	22.5%	27.2%	22	702.9 32.30 07/23/04	4.4%	Buy
	Large	46.8%	31.9%	-2.44%	-41.77%							
BBBY	BED BATH & BEYOND INC	23.2%	41.0%	42.11%	33.65%	20.9%	20.7%	25.2%	22	774.6 34.89 07/23/04	4.9%	Buy
	Large	23.7%	37.0%	34.29%	31.00%							
LOW	LOWE'S COMPANIES INC.	22.0%	9.6%	7.55%	22.05%	18.3%	19.6%	25.0%	20	971.1 48.39 07/23/04	6.1%	Buy
	Large	18.5%	25.3%	25.00%	25.81%							
IFIN	INVESTORS FINANCIAL SERVI	25.5%	-9.6%	-1.89%	66.96%	20.0%	18.6%	24.8%	21	920.9 43.85 07/23/04	5.8%	Buy
	Medium	31.6%	88.0%	550.00%	119.32%							
FISV	FISERV INC	30.8%	21.2%	20.00%	24.65%	17.0%	19.8%	24.4%	22	731.1 33.97 07/23/04	4.6%	Buy
	Medium	38.5%	41.9%	39.39%	24.26%							
INTC	INTEL CORPORATION	18.1%	89.1%	85.71%	103.70%	15.0%	20.7%	24.4%	28	635.3 22.67 07/23/04	4.0%	Buy
	Large	19.8%	102.2%	100.00%	104.17%							
FDS	FACTSET RESEARCH SYSTEMS	11.9%	10.2%	21.62%	20.44%	16.5%	16.5%	24.2%	20	852.9 42.71 07/23/04	5.4%	Buy
	Small	11.4%	14.2%	22.86%	21.71%							
FNM	FANNIE MAE	-100.0%	-40.3%	-31.01%	44.05%	10.0%	18.6%	22.6%	11	743.5 69.88 07/23/04	4.7%	
	Large	-3.5%	-15.0%	-12.33%	52.38%							
ACS	AFFILIATED COMPUTER SERVI	2.8%	14.0%	22.81%	18.01%	17.9%	17.0%	22.4%	16	846.5 52.71 07/23/04	5.3%	Buy
	Large	9.8%	5.0%	5.66%	18.00%							
ORLY	O'REILLY AUTOMOTIVE, INC.	18.8%	37.2%	32.43%	23.27%	16.4%	15.2%	20.7%	18	727.0 39.71 07/23/04	4.6%	Buy
	Medium	16.8%	30.7%	22.86%	20.26%							
CBH	COMMERCE BANCORP INC/NJ	28.1%	46.9%	25.40%	25.32%	13.8%	17.2%	20.4%	13	633.3 49.87 07/23/04	4.0%	Buy
	Medium	29.7%	47.1%	25.00%	26.03%							

Small: 5.4%

Medium: 40.2%

Large: 54.4%

Total Dollar Value: \$15,845

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		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
HDI	HARLEY-DAVIDSON, INC.	9.2%	24.1%	25.76%	18.70%	18.2%	15.5%	20.3%	16	940.3 59.75 07/23/04	5.9%	
	Large	5.2%	11.6%	11.48%	21.33%							
LNCR	LINCARE HOLDINGS INC.	11.4%	18.9%	24.53%	29.17%	10.0%	12.7%	18.8%	25	826.6 33.34 07/23/04	5.2%	Buy
	Medium	15.7%	19.5%	26.53%	29.83%							
JNJ	JOHNSON & JOHNSON	11.1%	16.2%	17.14%	17.81%	11.0%	14.9%	17.0%	14	760.8 55.74 07/23/04	4.8%	Buy
	Large	17.7%	18.9%	20.29%	17.72%							
JCI	JOHNSON CONTROLS, INC.	14.0%	17.1%	17.00%	17.67%	13.0%	11.4%	15.3%	15	877.0 56.72 07/23/04	5.5%	
	Large	20.3%	18.0%	15.71%	15.21%							
COF	CAPITAL ONE FINANCIAL	7.0%	40.0%	34.15%	15.38%	12.0%	9.9%	14.8%	12	784.2 67.97 07/23/04	4.9%	
	Large	8.2%	44.3%	36.30%	14.08%							
PDCO	PATTERSON DENTAL COMPANY	20.1%	35.2%	34.69%	28.82%	16.7%	9.6%	14.4%	12	845.7 71.64 07/23/04	5.3%	
	Medium	23.8%	34.8%	34.09%	25.47%							
BRO	BROWN & BROWN, INC.	14.6%	18.0%	12.20%	20.00%	12.0%	8.2%	11.3%	21	861.5 41.12 07/23/04	5.4%	
	Medium	14.4%	21.1%	20.45%	25.19%							

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