



# Toolkit 6

## Portfolio Review

Date 09/06/2009

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	5 YR AVE P/E RATIO			EST EPS GROWTH	PEG RATIO	RWD/ RSK	% TOTAL RETURN	EST FIVE YEARS			
				QTR	%	MILL	%	MILL	%	%	\$	%				HI	AVG	LOW					LOW PRICE	HIGH PRICE		
				END	CHG	\$	CHG	\$	CHG	SALES	\$	CHG														
0.00	AMERICAN I NT'L GROUP , INC	0.0	<del>433.47</del> .00	06/09 7.20 06/08 -41.20	30,827.0 20,007.0	1,662.0 -8,756.0	5.4% -43.8%	-383.60 -120.40	0.0	40.05 09/04/09	0.0	18.0 15.0 12.0	13.0	0.0	0.0-	.	40.0	0.0								
0.20	HELMERICH & PAYNE	0.6	<del>4.11</del> 1.91	06/09 0.49 06/08 1.22	387.8 522.5	89.4 201.3	23.1% 38.5%	4.01 4.23	18.0	34.36 09/04/09	101.1	18.0 13.0 8.0	2.6	703.6	0.2	2.6	18.5	38.0								
1.24	ILLINOIS T OOL WORKS INC.	3.0	<del>2.42</del> 1.91	06/09 0.47 06/08 1.01	3,392.9 4,555.9	271.1 744.9	8.0% 16.3%	2.13 3.46	21.9	41.77 09/04/09	135.0	16.0 15.0 14.0	13.5	162.2	0.7	6.9	29.8	50.7								
1.88	CONOCOPHIL LIPS	4.2	<del>6.01</del> 5.00	06/09 0.90 06/08 3.50	32,132.0 67,320.0	2,433.0 9,812.0	7.6% 14.6%	5.60 11.05	9.0	44.97 09/04/09	132.3	9.4 7.8 6.1	7.4	121.5	1.6	11.	34.1	62.5								
0.56	INTEL CORP ORATION	2.9	<del>1.00</del> .67	06/09 0.19 06/08 0.29	8,024.0 9,470.0	1,488.0 2,409.0	18.5% 25.4%	0.86 1.32	29.3	19.64 09/04/09	150.3	24.0 18.0 12.0	16.3	179.8	1.0	11.3	10.3	29.4								
0.40	GENERAL EL ECTRIC CO	2.9	<del>1.62</del> .91	06/09 0.27 06/08 0.57	39,048.0 46,266.0	3,096.0 7,032.0	7.9% 15.2%	1.50 2.24	15.2	13.87 09/04/09	87.1	18.0 15.0 12.0	7.7	197.0	1.0	12.6	5.9	22.1								
0.00	SUPERIOR E NERGY SERV ICES INC	0.0	<del>3.78</del> 1.69	06/09 0.18 06/08 0.84	361.2 457.7	21.5 108.4	5.9% 23.7%	3.31 3.45	10.9	18.42 09/04/09	71.2	12.0 9.0 6.0	14.3	76.2	2.2	13.4	11.2	34.6								
0.70	CARDINAL H EALTH INC	2.7	<del>3.55</del> 1.97	06/09 0.84 06/08 0.90	25,198.9 22,925.7	463.4 530.7	1.8% 2.3%	3.35 3.78	13.1	25.76 09/04/09	76.5	20.0 17.0 14.0	6.0	217.9	26.9	16.8	24.9	49.7								
0.34	JACK HENRY & ASSOCIA TES	1.5	<del>1.36</del> 1.31	06/09 0.33 06/08 0.29	191.9 188.7	43.5 38.2	22.6% 20.3%	1.22 1.17	17.6	23.00 09/04/09	86.9	24.0 20.0 16.0	11.9	148.0	3.0	17.9	14.3	49.2								
0.68	SAP AG	1.4	<del>2.54</del> 2.67	06/09 0.51 06/08 0.57	3,613.2 4,486.8	864.0 941.3	23.9% 21.0%	2.28 2.38	18.2	48.72 09/04/09	73.6	28.0 25.0 22.0	11.2	162.7	3.4	20.	29.3	114.4								
0.45	SUN HYDRAU LICS CORP	2.3	<del>.73</del> .73	06/09 -0.03 06/08 0.54	21.6 51.6	-0.9 13.3	-4.2% 25.9%	0.55 1.63	26.5	19.32 09/04/09	159.4	20.0 15.0 10.0	32.5	81.5	2.8	20.7	10.3	45.0								
1.96	JOHNSON & JOHNSON	3.2	<del>4.73</del> 4.77	06/09 1.09 06/08 1.18	15,239.0 16,450.0	3,993.0 4,415.0	26.2% 26.8%	4.31 4.36	12.6	60.32 09/04/09	75.7	20.0 18.0 16.0	9.8	128.5	8.5	21.4	51.1	138.9								
1.09	WAL-MART S TORES	2.1	<del>3.88</del> 3.76	07/09 0.88 07/08 0.86	100,910.0 102,555.0	5,409.0 5,365.0	5.4% 5.2%	3.45 3.34	13.7	51.68 09/04/09	77.7	21.0 19.0 17.0	12.4	110.6	7.8	21.6	42.1	126.1								
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB



# Toolkit 6

## Portfolio Review

Date 09/06/2009

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	5 YR AVE P/E RATIO			EST EPS GROWTH	PEG RATIO	RWD/ RSK	% TOTAL RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% CHG	% SALES	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.20	WELLS FARG O & CO	0.7	<del>1.01</del> 1.65	06/09 0.57 06/08 0.53	17,421.0 8,447.0	7.5%	106.2%	4,724.0 2,587.0	27.1% 30.6%	82.6%	0.78 2.20	-64.5%	16.3	26.91 09/04/09	78.8	15.0 13.5 12.0	29.7	54.9	2.3	21.8	7.8	70.1				
0.00	PATTERSON DENTAL COM PANY	0.0	<del>1.87</del> 1.80	07/09 0.38 07/08 0.39	789.6 743.9	-2.6%	6.1%	72.4 73.7	9.2% 9.9%	-1.7%	1.69 1.74	-2.9%	15.2	27.33 09/04/09	68.4	28.0 24.0 20.0	10.6	143.6	3.9	22.5	15.1	75.3				
0.55	WALGREEN C OMPANY	1.6	<del>2.36</del> 2.27	05/09 0.57 05/08 0.58	16,210.0 15,015.7	-1.7%	8.0%	888.0 912.3	5.5% 6.1%	-2.7%	2.10 2.13	-1.4%	14.9	33.84 09/04/09	61.6	26.0 23.0 20.0	12.2	122.2	4.2	24.2	19.8	93.5				
0.82	MEDTRONIC INC	2.1	<del>3.14</del> 3.26	07/09 0.76 07/08 0.72	3,933.0 3,706.0	5.6%	6.1%	1,074.0 1,049.0	27.3% 28.3%	2.4%	2.83 2.71	4.4%	11.9	38.71 09/04/09	56.3	22.0 20.0 18.0	11.0	108.2	4.8	25.1	24.1	108.8				
0.80	FACTSET RE SEARCH SYS TEMS	1.4	<del>3.38</del> 2.96	05/09 0.79 05/08 0.65	154.4 147.4	21.5%	4.7%	53.5 48.8	34.6% 33.1%	9.7%	2.90 2.44	18.9%	19.2	56.70 09/04/09	76.3	30.0 23.5 17.0	16.6	115.5	4.3	25.1	32.0	164.1				
0.00	AMGEN, INC	0.0	<del>4.68</del> 4.96	06/09 1.19 06/08 1.01	3,713.0 3,764.0	17.8%	-1.4%	1,438.0 1,415.0	38.7% 37.6%	1.6%	4.31 3.66	17.8%	11.9	58.95 09/04/09	58.0	26.4 22.6 18.7	8.7	136.6	6.3	25.4	39.2	182.8				
0.75	GARMIN LTD	2.3	<del>2.93</del> 2.33	06/09 0.81 06/08 0.94	669.1 911.7	-13.8%	-26.6%	199.8 250.2	29.9% 27.4%	-20.1%	2.65 3.86	-31.3%	14.1	32.86 09/04/09	69.8	28.0 20.5 13.0	10.6	133.0	3.5	26.6	14.4	97.6				
0.52	MICROSOFT CORPORATIO N	2.1	<del>1.90</del> 1.72	06/09 0.34 06/08 0.46	13,099.0 15,837.0	-26.1%	-17.3%	4,182.0 6,040.0	31.9% 38.1%	-30.8%	1.65 1.88	-12.2%	14.3	24.62 09/04/09	77.4	24.8 21.8 18.8	15.3	93.3	7.1	27.2	17.5	75.5				
0.64	PFIZER INC	3.9	<del>2.20</del> 2.11	06/09 0.42 06/08 0.47	10,966.0 12,075.0	-10.6%	-9.2%	3,964.0 3,911.0	36.1% 32.4%	1.4%	2.05 1.91	7.3%	7.8	16.39 09/04/09	56.3	17.0 14.5 12.0	7.3	106.6	14.6	27.6	14.3	47.5				
0.00	Transocean , Incorpor ated- Sh	0.0	<del>15.95</del> 11.67	06/09 2.74 06/08 3.33	2,882.0 3,102.0	-17.7%	-7.1%	1,067.0 1,208.0	37.0% 38.9%	-11.7%	13.52 15.11	-10.5%	6.6	76.94 09/04/09	54.5	17.7 14.6 11.5	18.0	36.6	12.9	39.1	51.8	400.5				
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB