

INVESTOR'S TOOLKIT

Portfolio Defense Report

COMPANY	TICKER	QTR END	SALES			PRE-TAX PROFIT			EPS		ACTION
			FCST GROWTH	% CHG SALES	PERCT DIFF	FCST EPS GROWTH	% CHG PTP	PERCT DIFF	% CHG EPS	PERCT DIFF	
FANNIE MAE	FNM	06/04	10.0	-100.0	-1100.0	10.0	-40.3	-502.6	-31.0	-410.1	
				-25.8	-358.3		42.4	324.0	44.0	340.5	
INVESTORS FINANCIAL SERVI	IFIN	06/04	20.0	25.5	27.3	20.0	-9.6	-148.0	-1.9	-109.4	
				19.4	-2.9		37.5	87.3	67.0	234.8	
PFIZER INC	PFE	06/04	4.7	22.8	385.9	21.7	86.2	297.0		-100.0	
				43.6	826.6		12.3	-43.6	9.7	-55.4	
LOWE'S COMPANIES INC.	LOW	04/04	15.3	22.0	43.5	18.3	9.6	-47.4	7.5	-58.9	HOLD
				19.4	26.7		23.5	28.0	22.1	20.2	
CARDINAL HEALTH INC	CAH	03/04	11.5	14.1	22.3	20.1	10.1	-49.7	15.1	-24.9	HOLD
				16.0	39.3		11.1	-44.8	14.5	-28.1	
UTSTARCOM INC	UTSI	03/04	26.0	88.3	239.5	31.4	45.1	43.9	25.0	-20.3	
				99.9	284.2		74.6	137.9	49.1	56.6	
BROWN & BROWN, INC.	BRO	06/04	12.0	14.6	21.4	12.0	18.0	49.8	12.2	1.6	
				15.5	29.4		22.7	89.2	20.0	66.7	
FISERV INC	FISV	06/04	17.0	30.8	81.0	17.0	21.2	24.5	20.0	17.6	
				33.3	95.6		25.8	51.9	24.6	45.0	
AFFILIATED COMPUTER SERVI	ACS	03/04	16.0	2.8	-82.3	17.9	14.0	-21.4	22.8	27.8	HOLD
				11.8	-26.3		16.0	-10.1	18.0	0.9	
JOHNSON CONTROLS, INC.	JCI	06/04	9.7	14.0	44.0	13.0	17.1	31.6	17.0	30.8	
				18.0	85.4		11.8	-9.5	17.7	35.9	
FACTSET RESEARCH SYSTEMS	FDS	05/04	16.5	11.9	-27.8	16.5	10.2	-38.2	21.6	31.0	HOLD
				11.7	-29.1		14.9	-10.0	20.4	23.9	
HARLEY-DAVIDSON, INC.	HDI	06/04	12.0	9.2	-23.3	18.2	24.1	32.7	25.8	41.5	HOLD
				7.1	-40.7		18.4	1.3	18.7	2.7	
JOHNSON & JOHNSON	JNJ	06/04	11.0	11.1	1.3	11.0	16.2	47.0	17.1	55.8	
				15.8	43.9		15.9	44.5	17.8	61.9	

