INVESTOR'S TOOLKIT
Portfolio Offense Report

Portfolio: > Moose Pond (10 Jul 2004)
Prepared using The NAIC Investor's Toolkit
Date: 07/25/2004

COMPANY	TICKER	QTR END	RELATIVE VALUE	PROJECTED REL VAL	U/D RATIO	TOTAL RETURN	TARGET RETURN	ACTION
BROWN & BROWN, INC.	BRO	06/04	124.9	115.7	1.8	11.3	15.0	
PATTERSON DENTAL COMPANY	PDCO	04/04	131.9	107.0	2.4	14.4	15.0	
CAPITAL ONE FINANCIAL	COF	06/04	90.6	85.6	2.6	14.8	15.0	
JOHNSON CONTROLS, INC.	JCI	06/04	116.4	101.7	2.9	15.3	15.0	
JOHNSON & JOHNSON	JNJ	06/04	91.0	83.9	75.2	17.0	15.0	
LINCARE HOLDINGS INC.	LNCR	06/04	84.3	80.3	6.0	18.8	15.0	
HARLEY-DAVIDSON, INC.	HDI	06/04	125.1	111.9	4.1	20.3	15.0	
COMMERCE BANCORP INC/NJ	CBH	06/04	93.4	77.6	15.4	20.4	15.0	
O'REILLY AUTOMOTIVE, INC.	ORLY	03/04	105.2	84.3	5.7	20.7	15.0	
AFFILIATED COMPUTER SERVI	ACS	03/04	95.1	77.5	6.7	22.4	15.0	
FANNIE MAE	FNM	06/04	113.7	113.4	99.9+	22.6	15.0	
FACTSET RESEARCH SYSTEMS	FDS	05/04	102.8	93.1	4.3	24.2	15.0	
INTEL CORPORATION	INTC	06/04	60.8	50.7	4.8	24.4	15.0	
FISERV INC	FISV	06/04	88.9	76.7	18.1	24.4	15.0	
INVESTORS FINANCIAL SERVI	IFIN	06/04	97.4	86.4	5.4	24.8	15.0	
LOWE'S COMPANIES INC.	LOW	04/04	95.3	77.5	10.1	25.0	15.0	
BED BATH & BEYOND INC	BBBY	05/04	75.8	61.3	10.6	25.2	15.0	
PFIZER INC	PFE	06/04	80.6	48.8	12.6	27.2	15.0	
CARDINAL HEALTH INC	CAH	03/04	66.1	58.7	99.9+	31.4	15.0	
UTSTARCOM INC	UTSI	03/04	21.5	17.5	36.4	51.7	15.0	