

Date 07/25/2004

DIV	COMPANY	% YLD	EST EPS	EPS			SALES			PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS	
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$	% CHG	HI				AVG	LOW	LOW PRICE					HIGH PRICE	
0.00	UTSTARCOM INC	0.0	2.23 2.10	03/04 03/03	0.40 0.32	622.3 330.5	68.5 47.2	11.0% 14.3%	1.70 1.14	11.8	24.87 07/23/04	17.5	30.0 21.0 12.0	31.4	37.8	36.4	49.8	20.4	187.6							
0.68	PFIZER INC	2.1	1.66 2.25	06/04 06/03	0.42 -0.02	12,275.0 9,993.0	3,749.0 2,013.0	30.5% 20.1%	1.36 1.24	14.4	32.30 07/23/04	48.8	28.0 22.8 17.6	21.7	66.1	12.6	35.9	23.9	138.3							
0.12	CARDINAL HEALTH INC	0.2	4.18 3.92	03/04 03/03	0.99 0.86	16,392.3 14,371.3	646.9 587.4	3.9% 4.1%	3.48 3.04	13.0	50.89 07/23/04	58.7	22.7 18.7 14.6	20.1	64.5	99.9+	29.7	50.8	185.4							
0.16	LOWE'S COMPANIES INC	0.3	2.82 2.93	04/04 04/03	0.57 0.53	8,681.0 7,118.0	739.0 674.0	8.5% 9.5%	2.38 1.95	16.5	48.39 07/23/04	77.5	26.5 21.3 16.0	18.3	90.0	10.1	26.1	38.1	152.3							
0.00	BED BATH & BEYOND INC	0.0	1.68 1.72	05/04 05/03	0.27 0.19	1,100.9 893.9	131.8 93.5	12.0% 10.5%	1.39 1.04	20.3	34.89 07/23/04	61.3	30.0 25.0 20.0	20.9	97.2	10.6	25.8	27.8	110.1							
0.16	INTEL CORPORATION	0.7	1.27 1.32	06/04 06/03	0.26 0.14	8,049.0 6,816.0	2,420.0 1,280.0	30.1% 18.8%	1.10 0.54	17.2	22.67 07/23/04	50.7	30.0 25.7 21.4	15.0	114.5	4.8	25.7	13.0	69.3							
0.00	FISERV INC	0.0	2.07 2.05	06/04 06/03	0.48 0.40	946.0 723.4	155.8 128.6	16.5% 17.8%	1.77 1.42	16.6	33.97 07/23/04	76.7	26.1 21.6 17.1	17.0	97.5	18.1	24.2	30.3	100.3							
0.00	AFFILIATED COMPUTER SERVI	0.0	2.93 3.05	03/04 03/03	0.70 0.57	1,009.4 981.6	145.0 127.2	14.4% 13.0%	2.49 2.11	17.3	52.71 07/23/04	77.5	25.6 20.5 15.3	17.9	96.8	6.7	23.4	38.1	150.6							
0.07	INVESTORS FINANCIAL SERVI	0.2	2.30 2.17	06/04 06/03	0.52 0.53	181.1 144.4	53.3 59.0	29.4% 40.9%	1.92 1.15	20.2	43.85 07/23/04	86.4	27.6 21.4 15.1	20.0	101.0	5.4	23.3	29.0	124.2							
0.28	FACTSET RESEARCH SYSTEMS	0.7	1.92 1.82	05/04 05/03	0.45 0.37	63.6 56.8	22.1 20.0	34.7% 35.2%	1.65 1.37	23.5	42.71 07/23/04	93.1	35.1 25.3 15.4	16.5	142.2	4.3	23.1	25.4	117.7							
0.00	O'REILLY AUTOMOTIVE, INC.	0.0	2.28 2.44	03/04 03/03	0.49 0.37	403.3 339.5	43.3 31.6	10.7% 9.3%	1.96 1.59	16.3	39.71 07/23/04	84.3	24.3 19.2 14.1	16.4	99.3	5.7	22.3	27.6	108.8							
0.76	COMMERCE BANCORP INC /NJ	1.5	3.32 3.51	06/04 06/03	0.79 0.63	341.5 266.7	100.0 68.1	29.3% 25.5%	2.92 2.33	14.2	49.87 07/23/04	77.6	21.2 18.3 15.4	13.8	103.0	15.4	21.7	45.0	124.8							
2.08	FANNIE MAE	3.0	9.32 8.44	06/04 06/03	1.09 1.58	0.0 13,455.0	1,257.0 2,104.0	NMF 15.6%	8.47 5.88	8.3	69.88 07/23/04	113.4	13.2 11.0 8.7	10.0	82.8	99.9+	21.5	73.7	163.1							

B C D E F G H I J K L M N O P Q R S T U V W X Y Z AA AB

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Portfolio Evaluation Review Technique

Date 07/25/2004

DIV	COMPANY	% YLD	EST EPS	EPS			SALES			PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS	
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$	% CHG	HI				AVG	LOW	LOW PRICE					HIGH PRICE	
0.40	HARLEY-DAVIDSON, INC	0.7	3.23 3.05	06/04 06/03	0.83 0.66	1,408.9 1,290.2	383.3 308.8	27.2% 23.9%	2.73 2.30	19.6	59.75 07/23/04	111.9	23.5 19.2 14.8	18.2	107.6	4.1	19.2	40.4	139.9							
0.00	LINCARE HOLDINGS INC	0.0	2.73 2.61	06/04 06/03	0.66 0.53	315.4 283.1	107.9 90.8	34.2% 32.1%	2.48 1.92	12.8	33.34 07/23/04	80.3	19.8 15.2 10.6	10.0	127.7	6.0	17.8	26.3	75.7							
1.14	JOHNSON & JOHNSON	2.0	3.23 3.15	06/04 06/03	0.82 0.70	11,484.0 10,333.0	3,435.0 2,957.0	29.9% 28.6%	2.91 2.47	17.7	55.74 07/23/04	83.9	23.3 21.1 18.9	11.0	160.9	75.2	16.9	55.0	111.4							
0.00	PATTERSON DENTAL COMPANY	0.0	2.56 2.70	04/04 04/03	0.66 0.49	537.4 447.3	72.8 53.8	13.5% 12.0%	2.19 1.70	26.5	71.64 07/23/04	107.0	29.7 23.9 18.1	16.7	158.5	2.4	15.8	39.6	149.0							
0.90	JOHNSON CONTROLS, INC.	1.6	4.51 4.57	06/04 06/03	1.17 1.00	6,792.3 5,959.9	346.4 295.8	5.1% 5.0%	4.00 3.40	12.4	56.72 07/23/04	101.7	14.7 12.2 9.6	13.0	95.5	2.9	15.7	38.4	109.5							
0.11	CAPITAL ONE FINANCIAL	0.2	6.55 6.20	06/04 06/03	1.65 1.23	2,548.0 2,380.9	636.0 454.2	25.0% 19.1%	5.85 5.07	11.0	67.97 07/23/04	85.6	13.0 10.4 7.8	12.0	91.4	2.6	13.4	45.6	126.8							
0.28	BROWN & BROWN, INC.	0.7	1.95 1.88	06/04 06/03	0.46 0.41	157.9 137.9	52.5 44.5	33.3% 32.3%	1.74 1.45	21.9	41.12 07/23/04	115.7	22.0 18.9 15.8	12.0	182.3	1.8	10.3	27.5	65.1							
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB