

# INVESTOR'S TOOLKIT

## Portfolio Defense Report

COMPANY	TICKER	QTR END	SALES			PRE-TAX PROFIT			EPS		ACTION
			FCST GROWTH	% CHG SALES	PERCT DIFF	FCST EPS GROWTH	% CHG PTP	PERCT DIFF	% CHG EPS	PERCT DIFF	
MARSH & MCLENNAN CO'S	MMC	03/05	10.0	-0.4	-104.4	10.0	-51.0	-610.1	-52.4	-624.3	
				1.5	-85.3		-41.7	-517.2	-46.2	-562.3	
PFIZER INC	PFE	03/05	6.1	4.8	-20.7	14.0	-0.4	-103.1	-60.0	-527.2	
				9.0	48.2		46.3	229.9	68.1	385.1	
LINCARE HOLDINGS INC.	LNCR	03/05	15.0	-0.6	-103.7	15.0	-13.3	-188.7	-15.0	-200.0	
				6.5	-56.4		10.1	-32.6	7.3	-51.4	
UTSTARCOM INC	UTSI	03/05	15.5	44.9	189.8	51.3	-32.7	-163.7	-27.5	-153.6	
				32.2	107.6		-85.1	-266.0	-77.6	-251.3	
CARDINAL HEALTH INC	CAH	03/05	9.0	16.5	83.8	15.0	-7.0	-146.6	-7.0	-146.7	
				14.3	58.9		-11.0	-173.5	-6.4	-142.5	
FIFTH THIRD BANCORP	FITB	03/05	10.0	-1.4	-113.9	10.0	-7.5	-174.7	-2.7	-126.7	
				-3.2	-131.6		-5.9	-159.4	-1.4	-113.7	
PATTERSON DENTAL COMPANY	PDCO	04/05	11.5	16.7	45.5	15.6	10.2	-34.4	9.1	-41.6	
				23.0	99.6		21.9	40.4	21.0	35.0	
CAPITAL ONE FINANCIAL	COF	03/05	11.0	9.8	-10.5	11.0	10.2	-7.6	6.5	-41.0	
				9.7	-12.0		18.7	70.1	16.9	53.7	
INVESTORS FINANCIAL SERVI	IFIN	03/05	16.0	21.0	31.0	16.0	14.4	-9.9	11.1	-30.6	
				23.7	48.1		29.8	86.4	23.6	47.3	
CHEVRONTEXACO CORPORATION	CVX	03/05	6.5	22.8	251.0	5.3	13.2	149.7	4.5	-15.3	
				30.6	371.5		55.8	953.5	53.7	914.1	
MAXIM INTEGRATED PRODUCTS	MXIM	03/05	20.0	8.2	-59.2	20.3	15.3	-24.6	19.4	-4.8	
				28.9	44.3		46.6	129.1	48.1	136.7	
FISERV INC	FISV	03/05	16.0	7.1	-55.8	16.5	17.7	7.4	16.3	-1.1	
				15.7	-2.1		22.2	34.3	22.1	33.9	
JOHNSON CONTROLS, INC.	JCI	03/05	8.5	12.6	48.1	11.7	6.2	-46.6	11.8	1.6	
				12.5	47.6		13.1	12.4	15.0	28.7	

