

Date 07/08/2005

DIV	COMPANY	% YLD	EST EPS	EPS			SALES			PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS	
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$	% CHG	HI				AVG	LOW	LOW PRICE					HIGH PRICE	
0.00	AFFILIATED COMPUTER SERVI	0.0	3.44 3.44	03/05 03/04	0.81 0.70	1,063.3 1,009.4	162.6 145.0	15.3% 14.4%	3.02 2.49	15.0	51.70 07/08/05	75.9	24.5 19.9 15.3	14.1	106.9	12.6	22.5	44.5	142.6							
0.00	AMGEN, INC	0.0	2.79 3.04	03/05 03/04	0.67 0.52	2,833.0 2,343.0	1,146.0 949.2	40.5% 40.5%	2.37 1.83	22.7	69.13 07/08/05	69.5	29.7 23.9 18.1	17.7	128.5	3.6	20.2	40.2	173.3							
0.00	BED BATH & BEYOND IN C	0.0	1.93 1.95	02/05 02/04	0.59 0.47	1,467.6 1,297.9	290.7 234.6	19.8% 18.1%	1.65 1.31	22.3	43.50 07/08/05	83.2	33.1 26.9 20.7	16.7	133.6	5.7	22.4	30.2	119.7							
0.32	BROWN & BR OWN, INC.	0.7	2.23 4.57	03/05 03/04	0.62 0.53	202.4 165.6	70.5 59.4	34.8% 35.9%	1.94 1.69	9.8	44.88 07/08/05	47.4	22.0 18.9 15.8	15.0	65.5	8.4	32.1	29.2	175.8							
0.11	CAPITAL ON E FINANCI A L	0.1	7.06 7.28	03/05 03/04	1.97 1.85	2,864.6 2,607.9	782.6 710.4	27.3% 27.2%	6.36 5.44	11.2	81.85 07/08/05	89.9	16.8 12.5 8.2	11.0	102.2	3.4	17.9	51.0	185.7							
0.12	CARDINAL H EALTH INC	0.2	3.71 3.41	03/05 03/04	0.93 1.00	19,103.0 16,391.8	602.9 648.2	3.2% 4.0%	3.23 3.45	17.1	58.40 07/08/05	80.8	21.8 18.6 15.4	15.0	114.2	5.7	17.6	45.9	130.0							
1.80	CHEVRONT E X CO CORP O R A T I O N	3.1	6.16 5.42	03/05 03/04	1.28 1.23	38,325.0 31,206.0	4,928.0 4,352.0	12.9% 13.9%	5.85 3.81	10.6	57.36 07/08/05	110.2	11.1 9.6 8.1	5.3	199.7	1.6	8.4	46.8	74.0							
0.44	COMMERCE B ANCORP INC /NJ	1.4	1.97 2.02	03/05 03/04	0.45 0.38	386.7 320.7	117.9 94.7	30.5% 29.5%	1.71 1.38	15.2	30.73 07/08/05	87.9	20.6 17.4 14.1	15.0	101.4	6.3	20.3	24.1	72.8							
0.20	FACTSET RE SEARCH SYS T E M S	0.6	1.44 1.52	02/05 02/04	0.34 0.29	76.5 61.4	27.2 22.2	35.6% 36.2%	1.28 1.05	23.8	36.14 07/08/05	94.4	30.5 25.3 20.1	12.4	191.7	2.9	16.	23.3	74.0							
1.40	FIFTH THIR D BANCORP	3.3	3.16 3.21	03/05 03/04	0.73 0.75	1,366.0 1,385.3	593.0 640.8	43.4% 46.3%	2.87 2.91	13.2	42.23 07/08/05	66.8	22.3 19.8 17.2	10.0	131.6	14.8	23.3	38.0	104.8							
0.00	FISERV INC	0.0	2.45 2.36	03/05 03/04	0.57 0.49	973.1 908.9	184.4 156.6	18.9% 17.2%	2.10 1.72	18.8	44.40 07/08/05	76.5	24.0 20.9 17.7	16.5	114.0	3.2	18.6	25.4	104.3							
0.50	HARLEY-DAV IDSON, INC	1.0	3.42 3.39	03/05 03/04	0.77 0.68	1,324.3 1,246.2	352.3 317.2	26.6% 25.5%	3.08 2.56	14.7	49.74 07/08/05	82.4	21.1 17.9 14.6	11.1	132.0	9.8	18.	43.7	109.0							
0.32	INTEL CORP O R A T I O N	1.2	1.41 1.48	03/05 03/04	0.34 0.28	9,434.0 8,091.0	3,151.0 2,706.0	33.4% 33.4%	1.23 0.98	18.4	27.28 07/08/05	59.5	27.1 20.3 13.5	15.0	122.9	4.0	22.	16.6	70.1							
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB

PERT

Portfolio Evaluation Review Technique

Date 07/08/2005

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.08	INVESTORS FINANCIAL SERVI	0.2	2.49 2.69	03/05 0.60 03/04 0.54 11.1%	218.2 180.4 21.0%	63.0 55.1 14.4%	28.9% 30.5%	2.15 1.74 23.6%	14.8	39.86 07/08/05	65.3	29.4 22.9 16.3	16.0	92.6	21.3	29.3	35.0	143.2								
1.32	JOHNSON & JOHNSON	2.1	3.55 3.61	03/05 0.97 03/04 0.83 16.9%	12,832.0 11,559.0 11.0%	4,062.0 3,504.0 15.9%	31.7% 30.3%	3.24 2.79 16.1%	17.8	64.28 07/08/05	86.0	24.0 20.7 17.4	9.7	183.6	7.8	16.4	56.4	125.5								
1.00	JOHNSON CO NTROLS, IN C.	1.7	4.67 4.89	03/05 0.85 03/04 0.76 11.8%	7,100.6 6,306.5 12.6%	244.0 229.7 6.2%	3.4% 3.6%	4.18 3.64 15.0%	12.1	59.00 07/08/05	98.1	14.8 12.4 9.9	11.7	103.5	2.9	15.5	40.8	112.5								
0.00	LINCARE HO LDINGS INC	0.0	2.88 2.15	03/05 0.51 03/04 0.60 -15.0%	305.2 306.9 -0.6%	87.6 101.0 -13.3%	28.7% 32.9%	2.50 2.33 7.3%	19.3	41.50 07/08/05	128.7	21.3 16.0 10.6	15.0	128.7	2.9	14.1	28.1	80.1								
0.16	LOWE'S COM PANIES INC	0.3	3.43 3.51	04/05 0.74 04/04 0.56 32.1%	9,913.0 8,681.0 14.2%	959.0 734.0 30.7%	9.7% 8.5%	2.92 2.36 23.7%	17.0	59.52 07/08/05	81.9	22.3 19.6 16.9	17.5	96.9	6.1	20.4	44.8	149.2								
0.68	MARSH & MC LENNAN CO' S	2.3	1.80 1.92	03/05 0.49 03/04 1.03 -52.4%	3,182.0 3,196.0 -0.4%	413.0 843.0 -51.0%	13.0% 26.4%	1.64 3.05 -46.2%	15.3	29.40 07/08/05	89.0	21.7 17.2 12.6	10.0	153.1	3.6	18.	20.7	61.0								
0.40	MAXIM INTE GRATED PRO DUCTS	1.0	1.93 1.67	03/05 0.37 03/04 0.31 19.4%	400.2 370.0 8.2%	187.9 162.9 15.3%	47.0% 44.0%	1.60 1.08 48.1%	23.7	39.63 07/08/05	51.7	30.0 23.5 16.9	20.3	116.7	4.1	22.5	23.7	105.1								
0.00	O'REILLY A UTOMOTIVE, INC.	0.0	1.27 1.44	03/05 0.30 03/04 0.25 20.4%	466.2 403.3 15.6%	52.9 43.6 21.4%	11.3% 10.8%	1.11 0.98 12.8%	20.6	29.68 07/08/05	106.8	23.3 19.1 14.8	14.6	141.2	2.1	14.3	16.5	57.9								
0.00	PATTERSON DENTAL COM PANY	0.0	1.53 1.61	04/05 0.36 04/04 0.33 9.1%	627.3 537.4 16.7%	80.2 72.8 10.2%	12.8% 13.5%	1.33 1.10 21.0%	26.1	41.99 07/08/05	94.8	34.6 27.6 20.5	15.6	167.6	2.6	18.8	20.3	99.4								
0.76	PFIZER INC	2.8	1.74 2.04	03/05 0.16 03/04 0.40 -60.0%	13,091.0 12,487.0 4.8%	4,344.0 4,363.0 -0.4%	33.2% 34.9%	1.53 0.91 68.1%	13.3	27.14 07/08/05	68.2	24.8 19.6 14.3	14.0	94.7	11.3	28.6	22.0	85.6								
0.00	UTSTARCOM INC	0.0	.62 .30	03/05 0.29 03/04 0.40 -27.5%	901.8 622.3 44.9%	46.1 68.5 -32.7%	5.1% 11.0%	0.41 1.83 -77.6%	24.7	7.42 07/08/05	38.8	22.5 17.3 12.0	51.3	48.2	38.9	36.7	6.7	35.4								
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB