

# PERT

## Portfolio Evaluation Review Technique

Date 06/19/2006

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS		
				QTR	\$	%	MILL	%	MILL	%	%	\$				%	HI	AVG					LOW	LOW PRICE	HIGH PRICE
				END		CHG	\$	CHG	\$	SALES	CHG					CHG									
0.84	HARLEY-DAVIDSON, INC	1.6	<del>3.67</del> 3.22	03/06 03/05	0.86 0.77	1,381.0 1,324.3	366.5 352.3	26.5% 26.6%	3.50 3.08	16.3	52.52 06/19/06	95.4	18.0 16.5 15.0	4.9	331.3	1.4	7.6	39.8	70.2						
0.40	INTEL CORPORATION	2.2	<del>1.45</del> 1.02	03/06 03/05	0.23 0.34	8,940.0 9,434.0	1,874.0 3,151.0	21.0% 33.4%	1.34 1.23	18.2	18.55 06/19/06	78.1	20.0 17.5 15.0	8.0	227.3	5.1	10.5	16.8	27.8						
0.24	CARDINAL HEALTH INC	0.4	<del>3.62</del> 3.62	03/06 03/05	0.87 0.95	20,637.5 18,959.6	553.8 610.2	2.7% 3.2%	3.16 3.25	18.1	65.66 06/19/06	103.6	19.0 17.0 15.0	14.4	126.0	2.9	12.8	47.6	117.8						
0.66	ILLINOIS TOOL WORKS INC.	1.4	<del>3.02</del> 3.03	03/06 03/05	0.65 0.54	3,297.0 3,051.9	531.2 468.8	16.1% 15.4%	2.72 2.27	15.7	47.70 06/19/06	77.9	18.0 16.5 15.0	11.0	143.1	2.1	13.	31.0	82.8						
0.11	CAPITAL ONE FINANCIAL	0.1	<del>8.74</del> 8.05	03/06 03/05	2.74 1.97	3,736.8 2,864.6	1,321.4 782.6	35.4% 27.3%	7.87 6.36	10.5	84.78 06/19/06	99.4	13.0 11.5 10.0	11.0	95.7	3.0	13.5	60.0	158.9						
1.50	JOHNSON & JOHNSON	2.4	<del>3.81</del> 3.82	03/06 03/05	0.99 0.94	12,992.0 12,832.0	4,030.0 3,927.0	31.0% 30.6%	3.52 3.21	16.1	61.43 06/19/06	84.2	20.0 18.0 16.0	8.3	194.7	3.2	13.7	47.8	104.9						
0.67	WAL-MART STORES	1.4	<del>3.02</del> 2.96	04/06 04/05	0.63 0.55	80,468.0 71,680.0	4,083.0 3,741.0	5.1% 5.2%	2.74 2.46	16.4	48.53 06/19/06	67.5	20.0 18.0 16.0	10.1	162.0	8.1	13.8	43.8	87.1						
0.20	BROWN & BROWN, INC.	0.7	<del>1.30</del> 1.31	03/06 03/05	0.36 0.31	230.6 202.4	81.4 70.5	35.3% 34.8%	1.13 0.97	22.0	28.86 06/19/06	101.1	24.0 20.0 16.0	15.7	140.2	2.6	15.	18.1	56.4						
1.44	OCCIDENTAL PETROLEUM CORP	1.5	<del>11.83</del> 10.76	03/06 03/05	2.84 2.13	4,570.0 3,303.0	2,195.0 1,482.0	48.0% 44.9%	10.26 7.34	8.8	94.20 06/19/06	105.5	9.4 7.9 6.4	15.3	57.2	3.0	15.2	65.7	178.8						
0.24	FACTSET RESEARCH SYSTEMS	0.6	<del>1.71</del> 1.70	02/06 02/05	0.38 0.34	93.7 76.5	30.2 27.2	32.2% 35.6%	1.46 1.25	25.3	43.01 06/19/06	100.8	27.0 23.0 19.0	16.9	149.9	2.8	15.3	27.7	85.7						
0.00	PATTERSON DENTAL COMPANY	0.0	<del>1.62</del> 1.59	04/06 04/05	0.41 0.36	695.2 627.3	90.8 80.2	13.1% 12.8%	1.43 1.33	21.7	34.56 06/19/06	77.4	28.0 24.0 20.0	13.6	159.7	3.5	16.5	23.3	74.2						
2.08	CHEVRONTEXACO CORPORATION	3.6	<del>7.69</del> 7.53	03/06 03/05	1.80 1.28	51,409.0 38,374.0	7,668.0 4,928.0	14.9% 12.8%	7.06 5.85	7.7	57.69 06/19/06	82.4	10.0 8.5 7.0	9.0	85.2	3.7	16.6	44.7	106.2						
1.52	FIFTH THIRD BANCORP	4.1	<del>2.96</del> 2.86	03/06 03/05	0.65 0.73	1,335.0 1,366.0	519.0 593.0	38.9% 43.4%	2.71 2.87	13.1	37.52 06/19/06	66.3	17.0 14.5 12.0	9.2	142.6	28.2	17.1	36.4	69.1						

B C D E F G H I J K L M N O P Q R S T U V W X Y Z AA AB

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DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR	\$	%	MILL	%	MILL	%	%	\$				%	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
				END		CHG	\$	CHG	\$	SALES	CHG					CHG										
0.48	COMMERCE B ANCORP INC /NJ	1.4	1.82 1.95	03/06 03/05	0.41 0.45	444.8 386.7	117.1 117.9	26.3% 30.5%	1.58 1.71	17.8	34.72 06/19/06	98.4	21.2 18.1 15.0	15.0	118.7	3.1	17.2	22.7	72.3							
0.09	INVESTORS FINANCIAL SERVI	0.2	2.50 2.48	03/06 03/05	0.56 0.60	283.9 218.2	57.1 63.0	20.1% 28.9%	2.23 2.15	17.1	42.48 06/19/06	78.9	24.0 20.0 16.0	12.3	139.3	7.7	17.6	35.7	94.7							
0.78	SYNOVUS FI NANCIAL CO RP.	2.9	1.93 1.88	03/06 03/05	0.43 0.37	755.8 653.6	221.0 194.4	29.2% 29.8%	1.71 1.44	14.2	26.67 06/19/06	73.5	18.0 17.0 16.0	13.0	109.1	3.7	18.6	19.0	55.2							
0.00	AFFILIATED COMPUTER SERVI	0.0	3.54 3.51	03/06 03/05	0.68 0.81	1,314.5 1,063.3	135.1 162.6	10.3% 15.3%	3.10 3.02	14.1	49.36 06/19/06	75.2	20.0 17.5 15.0	14.1	100.0	4.6	19.2	34.4	118.8							
0.11	STRYKER CO RP	0.2	2.07 2.19	03/06 03/05	0.49 0.41	1,320.9 1,202.5	280.0 235.8	21.2% 19.6%	1.82 1.51	20.5	44.87 06/19/06	65.7	30.0 26.0 22.0	13.5	151.8	6.4	19.7	34.8	109.0							
0.24	LOWE'S COM PANIES INC .	0.4	4.36 4.37	04/06 04/05	1.06 0.73	11,921.0 9,913.0	1,368.0 953.0	11.5% 9.6%	3.79 2.89	14.3	62.39 06/19/06	72.1	20.0 17.5 15.0	15.0	95.2	16.2	20.	56.8	152.9							
0.96	PFIZER INC	4.1	2.00 2.07	03/06 03/05	0.54 0.46	12,660.0 13,091.0	4,919.0 4,344.0	38.9% 33.2%	1.80 1.83	11.2	23.22 06/19/06	53.2	16.0 14.0 12.0	11.0	102.2	9.2	20.8	20.3	50.2							
0.00	BED BATH & BEYOND IN C	0.0	2.17 2.27	02/06 02/05	0.67 0.59	1,685.3 1,467.6	316.2 290.7	18.8% 19.8%	1.92 1.65	16.2	36.79 06/19/06	61.2	26.0 23.0 20.0	13.0	124.7	7.5	21.2	28.9	96.2							
0.22	JACK HENRY & ASSOCIA TES	1.2	1.04 1.10	03/06 03/05	0.25 0.21	145.5 134.4	34.9 31.1	24.0% 23.1%	0.92 0.77	17.2	18.95 06/19/06	55.2	27.0 23.0 19.0	13.5	127.6	20.9	22.2	17.5	49.3							
0.00	AMGEN, INC .	0.0	3.61 3.72	03/06 03/05	0.82 0.68	3,217.0 2,833.0	1,314.0 1,166.0	40.8% 41.2%	3.18 2.38	17.8	66.19 06/19/06	58.3	30.0 24.0 18.0	13.5	131.6	6.1	22.9	46.5	185.3							
0.68	MARSH & MC LENNAN CO' S	2.5	1.43 1.90	03/06 03/05	0.50 0.45	3,025.0 3,070.0	394.0 372.0	13.0% 12.1%	1.23 1.60	14.5	27.51 06/19/06	74.3	22.0 18.0 14.0	16.2	89.2	4.1	25.1	15.7	76.3							
0.50	MAXIM INTE GRATED PRO DUCTS	1.6	1.60 1.72	03/06 03/05	0.36 0.37	478.1 400.2	178.8 187.9	37.4% 47.0%	1.37 1.60	18.6	32.04 06/19/06	44.1	30.0 24.0 18.0	17.1	108.7	8.9	26.4	24.7	97.1							
0.00	UTSTARCOM INC	0.0	5.53 .30	12/05 12/04	-0.32 -0.19	675.7 748.1	-32.3 -51.0	-4.8% -6.8%	-1.15 0.57	20.2	6.05 06/19/06	62.6	22.5 17.3 12.0	380.7	5.3	99.9+	259.	4.0	3,605.5							
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB